

Traffic Update

05 February 2010

AEA AIRLINES – 20 MILLION FEWER PASSENGERS IN 2009

'Harsh lessons' of the downturn should guide policy, says AEA Secretary General

The Association of European Airlines, which represents Europe's most important network carriers, has published its traffic and capacity figures for the last two months of 2009.

The outcome for the year was a decrease in passenger-kilometres of 4.5% with an even greater fall of 5.8% in the number of passengers boarded, from 346 million to just below 326m. This 20m drop easily surpasses the previously greatest recorded annual traffic loss, of 14m in 2002, following the 9/11 outrage.

Given that the year-on-year comparison was with a steadily worsening trend in the 2008 baseline, it is unsurprising that the rate of traffic loss decreased through the later stages of the year, finishing with a December traffic volume no lower, but equally no higher, than in December 2008.

All the main operating regions were amongst the poorer performers; cross-border traffic within Europe was 5.3% down, the North Atlantic minus 5.6% and the Far East minus 5.9%. Traffic to/from the Middle East and Africa managed to buck the trend with a positive growth.

Effective capacity management through the latter part of the Summer helped to mitigate the effect of the traffic downturn and load factors improved year-on-year from July onwards, but insufficient to prevent a small decrease for the year as a whole, down 0.3 points to 76.0%, as overall, passenger capacity decreased by 4.2%.

If the passenger market was very weak, the airfreight market fared much worse, with a decrease of 16.5%. In the largest market for AEA airlines, to/from the Far East, the shortfall was 22.8%.

Said AEA Secretary General Ulrich Schulte-Strathaus: *"the stark reality of the figures tells us what we know already – our sector has just come through an astonishing year. The crisis has not receded – its repercussions will be felt well into the future, and in some respects the face of the industry will be changed fundamentally"*.

"We have seen, quite clearly, that the industry's suppliers and service providers have been able to insulate themselves from the worst of the downturn by their ability to recover costs, or sustain profits, through their pricing policies. This lesson must be

- Adria Airways
- Aegean Airlines
- Aer Lingus
- AeroSvit
- airBaltic
- Air France
- Air Malta
- Alitalia
- Austrian
- bmi
- British Airways
- brussels airlines
- Cargolux
- Croatia Airlines
- Cyprus Airways
- Czech Airlines
- DHL
- Finnair
- Iberia
- Icelandair
- Jat Airways
- KLM
- LOT
- Lufthansa
- Luxair
- Malev
- Montenegro Airlines
- Olympic Air
- SAS Scandinavian Airlines
- SWISS
- TAP Portugal
- TAROM
- TNT Airways
- Turkish Airlines
- Ukraine International Airlines
- Virgin Atlantic Airways

taken on board by our regulators. We have seen, quite clearly, that airlines and their passengers cannot sustainably be treated as a cash cow by national treasuries, to be taxed and taxed again. This lesson, too, must be taken on board by our regulators”.

“We have adapted, in the face of the downturn. There has been an increase in the tempo of the consolidation process. The importance of economies of scale, of coherent networks and optimised fleet structures, has been re-emphasised. For niche markets, the key is a consistency of service, tailored to the specificities of the market. We understand these priorities; it is important for our regulators to understand them too”.

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Note to the Editor: The Association of European Airlines (AEA) brings together 36 European established scheduled network carriers. These collectively carry 374 million passengers and 7 million tonnes of cargo each year, operating 2,689 aircraft serving 662 destinations in 162 countries with 11,934 flights a day. They provide around 394,200 jobs directly, and generate a total turnover of €80 billion

Traffic Update



Scheduled Services of AEA Member Airlines

NOVEMBER 2009

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	6 773.5	3 598.2	5 719.6	62.9	-1.0	0.9	0.5	0.3	6.4	-23.1
Cross-border Europe (2)	11 599.1	12 030.2	18 872.4	63.7	-1.5	-1.9	-3.1	0.8	59.9	-4.2
Total Europe (1+2)	18 372.5	15 628.3	24 591.9	63.6	-1.3	-1.2	-2.3	0.7	66.4	-6.4
Europe - North Africa (3)	394.0	808.6	1 141.3	70.8	11.2	10.5	11.4	-0.6	19.5	5.2
Europe - Middle East (4)	735.4	2 437.2	3 583.8	68.0	7.7	4.7	9.4	-3.0	102.5	20.3
Intl Short/Medium Haul (2+3+4)	12 883.1	15 276.0	23 597.4	64.7	0.5	-0.3	-0.8	0.3	181.9	9.4
North Atlantic (5)	1 892.4	13 041.5	16 109.7	81.0	-3.2	-2.7	-5.8	2.6	789.3	-8.3
Mid Atlantic (6)	507.7	3 905.4	4 752.7	82.2	-6.0	-4.1	-1.2	-2.5	129.1	8.7
South Atlantic (7)	459.7	4 171.3	5 171.8	80.7	0.0	1.2	-2.0	2.5	230.5	4.8
Europe - Sub Saharan Africa (8)	710.5	4 748.2	6 300.4	75.4	0.8	0.0	2.0	-1.5	297.4	-0.4
Europe - Far East/Australasia (9)	1 453.4	11 826.6	14 428.9	82.0	-4.4	-4.6	-7.4	2.4	1 198.1	-12.4
Total Longhaul (5 to 9^x)	5 042.3	37 715.8	46 804.3	80.6	-2.9	-2.7	-4.5	1.4	2 644.5	-7.7
Total International (2 to 9^x)	17 770.8	52 991.8	70 401.7	75.3	-1.3	-2.0	-3.3	0.9	2 826.4	-6.8
Total Scheduled (1 to 9^x)	24 544.2	56 589.9	76 121.3	74.3	-1.2	-1.8	-3.0	0.9	2 832.9	-6.8

JANUARY - NOVEMBER 2009

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	80 818.8	43 360.6	65 656.0	66.0	-8.5	-7.1	-6.9	-0.1	78.2	-21.0
Cross-border Europe (2)	147 493.7	160 616.0	232 839.5	69.0	-6.5	-5.6	-5.4	-0.2	602.8	-13.3
Total Europe (1+2)	228 312.4	203 976.6	298 495.4	68.3	-7.2	-5.9	-5.7	-0.2	681.0	-14.3
Europe - North Africa (3)	4 393.5	8 776.6	12 807.1	68.5	2.9	3.9	7.6	-2.4	204.5	24.7
Europe - Middle East (4)	8 544.3	27 877.9	40 122.8	69.5	7.7	5.9	12.9	-4.6	1 074.3	15.6
Intl Short/Medium Haul (2+3+4)	162 468.2	197 270.5	285 769.3	69.0	-4.4	-3.8	-2.6	-0.8	1 881.6	5.2
North Atlantic (5)	25 276.4	173 848.5	211 302.9	82.3	-6.0	-5.8	-6.8	0.9	8 094.8	-17.3
Mid Atlantic (6)	5 820.0	44 404.0	54 238.2	81.9	-6.9	-5.7	-3.5	-1.9	1 268.0	-4.0
South Atlantic (7)	5 039.7	45 276.1	56 798.4	79.7	-6.3	-5.0	-3.2	-1.6	2 062.7	-18.4
Europe - Sub Saharan Africa (8)	7 824.5	51 281.5	66 148.9	77.5	2.4	1.2	1.7	-0.4	2 904.4	-7.3
Europe - Far East/Australasia (9)	16 406.1	134 035.8	166 702.9	80.4	-6.5	-6.3	-5.5	-0.7	11 708.0	-24.3
Total Longhaul (5 to 9^x)	60 588.4	449 152.9	555 696.8	80.8	-5.2	-5.1	-4.8	-0.3	26 038.6	-19.3
Total International (2 to 9^x)	221 019.9	646 423.4	841 466.2	76.8	-5.5	-4.7	-4.1	-0.5	27 920.2	-18.0
Total Scheduled (1 to 9^x)	301 838.6	689 784.0	907 122.1	76.0	-6.3	-4.9	-4.3	-0.5	27 998.4	-18.0

Passenger traffic is measured in Passengers boarded (Pax), RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

Introduced in 2004, new route area Total Europe includes 'international' or Cross-border Europe services and Domestic services.

(^x) Longhaul region 'Other' is not shown above, but is included in the total.

Traffic Update



TOTAL SCHEDULED
Scheduled Services by Airline

NOVEMBER 2009

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	3 658.0	9 676.5	12 433.3	77.8	0.4	-0.4	0.0	-0.3	398.0	-10.8
AY - FINNAIR	414.4	1 073.3	1 529.6	70.2	-21.4	-19.7	-18.3	-1.2	46.0	6.2
AZ - ALITALIA	1 610.3	2 286.9	3 520.8	65.0	0.0	0.0	0.0	0.0	36.7	0.0
BA - BRITISH AIRWAYS PLC	2 336.4	8 309.3	10 949.4	75.9	-3.5	-4.5	-6.3	1.4	401.7	1.9
BD - BMI	483.5	530.3	825.1	64.3	-23.9	-22.8	-21.3	-1.2	10.4	8.8
CV - CARGOLUX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	439.3	-7.2
CY - CYPRUS AIRWAYS	100.3	192.4	309.1	62.2	-5.7	-8.5	0.8	-6.4	0.0	-100.0
FI - ICELANDAIR	78.3	208.8	301.0	69.4	8.5	11.3	7.5	2.4	0.0	0.0
IB - IBERIA	1 508.7	3 724.3	4 787.3	77.8	-8.4	-5.8	-6.7	0.7	99.5	12.5
JP - ADRIA AIRWAYS	71.6	62.4	106.6	58.5	-5.4	-4.5	-12.2	4.7	0.2	-1.3
JU - JAT AIRWAYS	56.8	58.1	129.7	44.8	-17.8	-16.7	-0.8	-8.5	0.2	-19.9
KL - KLM ROYAL DUTCH AIRLINES	1 690.8	5 653.0	7 235.9	78.1	-7.6	-6.6	-6.5	0.0	357.9	-15.3
KM - AIR MALTA	104.0	128.5	186.8	68.8	0.0	-3.6	-4.2	0.4	0.6	-16.3
LG - LUXAIR	60.6	35.7	61.4	58.2	1.0	6.7	-2.1	4.8	0.0	0.0
LH - DEUTSCHE LUFTHANSA AG	4 248.9	9 675.2	12 809.2	75.5	1.5	0.9	1.4	-0.4	622.8	-10.6
LO - LOT POLISH AIRLINES	277.1	370.1	518.9	71.3	5.3	2.3	-0.9	2.2	4.2	-8.4
LX - SWISS INTERNATIONAL AIRLINES	1 098.9	2 218.7	2 759.2	80.4	3.4	-1.9	-5.6	3.1	103.9	2.9
MA - MALEV HUNGARIAN AIRLINES	234.7	250.0	354.5	70.5	2.3	0.5	-6.4	4.9	0.4	2.2
OA - OLYMPIC AIRLINES	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OK - CZECH AIRLINES	381.8	412.6	589.5	70.0	13.9	4.4	-10.7	10.1	1.4	-38.0
OS - AUSTRIAN	684.6	1 154.2	1 592.5	72.5	0.7	-4.9	-5.1	0.2	30.3	-5.8
OU - CROATIA AIRLINES	111.1	68.4	120.4	56.8	-7.8	-5.6	-3.8	-1.1	0.1	-21.2
PS - UKRAINE INTERNATIONAL AIRLINES	50.5	97.3	176.9	55.0	-19.5	-12.3	-12.5	0.1	0.7	-29.9
RO - TAROM ROMANIAN AIR TRANSPORT	132.2	151.5	294.0	51.5	5.8	6.5	7.9	-0.7	0.3	-43.7
SK - SAS SCANDINAVIAN AIRLINES	1 758.7	1 715.1	2 526.9	67.9	-7.7	-12.0	-14.0	1.5	27.7	-33.2
SN - BRUSSELS AIRLINES	354.9	504.5	869.4	58.0	3.6	3.9	7.5	-2.0	7.3	8.4
TK - TURKISH AIRLINES	1 955.0	3 275.5	4 703.5	69.6	14.4	27.7	32.0	-2.4	84.2	82.8
TP - TAP PORTUGAL	601.9	1 594.2	2 420.3	65.9	-0.4	3.0	-6.0	5.7	29.9	9.1
VS - VIRGIN ATLANTIC AIRWAYS	414.5	2 996.2	3 741.2	80.1	-10.1	-10.7	-14.9	3.8	125.4	-2.7
VV - AEROSVIT	65.7	167.2	268.9	62.2	-43.7	-37.6	-40.3	2.7	3.9	6.0
AEA	24 544.2	56 589.9	76 121.3	74.3	-1.2	-1.8	-3.0	0.9	2 832.9	-6.8

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

* Estimated Data

12/01/2010

Traffic Update



TOTAL SCHEDULED

Scheduled Services by Airline

JANUARY - NOVEMBER 2009

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	44 164.8	116 151.8	147 469.0	78.8	-4.9	-4.1	-3.7	-0.3	4 306.2	-20.4
AY - FINNAIR	5 667.0	14 335.8	19 500.7	73.5	-10.1	-8.7	-10.5	1.4	444.1	-12.7
AZ - ALITALIA	19 623.2	26 068.7	39 880.8	65.4	0.0	0.0	0.0	0.0	300.7	0.0
BA - BRITISH AIRWAYS PLC	29 884.4	103 214.7	131 993.1	78.2	-4.0	-3.1	-4.1	0.7	3 989.1	-8.5
BD - BMI	6 916.4	8 050.9	11 552.8	69.7	-20.3	-16.6	-20.1	2.9	82.0	-27.0
CV - CARGOLUX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4 248.5	-13.9
CY - CYPRUS AIRWAYS	1 452.5	2 862.2	4 077.7	70.2	-9.4	-9.5	-6.7	-2.2	10.5	-75.9
FI - ICELANDAIR	1 199.3	3 144.2	4 237.1	74.2	-11.2	-12.0	-10.7	-1.1	0.0	0.0
IB - IBERIA	19 003.1	45 726.8	57 238.7	79.9	-10.7	-6.5	-5.9	-0.5	824.0	-15.4
JP - ADRIA AIRWAYS	887.1	813.9	1 349.6	60.3	-14.4	-13.5	-8.5	-3.5	1.5	-15.5
JU - JAT AIRWAYS	869.9	890.4	1 599.1	55.7	-18.8	-17.4	-9.9	-5.1	1.8	-42.3
KL - KLM ROYAL DUTCH AIRLINES	20 644.9	67 660.4	83 098.9	81.4	-6.4	-5.3	-4.1	-1.0	3 758.4	-15.3
KM - AIR MALTA	1 452.0	2 102.4	3 125.1	67.3	-2.7	-4.4	5.1	-6.7	6.8	-11.4
LG - LUXAIR	691.2	445.5	722.4	61.7	-7.0	-3.4	-4.0	0.4	0.0	-4.0
LH - DEUTSCHE LUFTHANSA AG	49 246.8	113 677.7	145 986.2	77.9	-3.2	-3.0	-1.6	-1.2	6 104.4	-20.0
LO - LOT POLISH AIRLINES	3 364.7	5 639.9	7 788.8	72.4	-9.4	-10.6	-9.5	-0.9	50.8	-32.1
LX - SWISS INTERNATIONAL AIRLINES	12 512.2	25 198.5	31 503.5	80.0	2.0	-2.6	-1.8	-0.7	988.2	-14.6
MA - MALEV HUNGARIAN AIRLINES	3 005.3	3 293.0	4 790.5	68.7	3.0	-14.4	-17.2	2.2	3.5	-67.3
OA - OLYMPIC AIRLINES	3 674.7	4 296.6	7 347.9	58.5	-11.9	-17.4	-2.3	-10.7	30.7	-44.1
OK - CZECH AIRLINES	4 328.6	5 396.4	8 206.8	65.8	-2.9	-3.2	-4.1	0.7	20.9	-17.0
OS - AUSTRIAN	7 880.1	13 657.5	18 496.9	73.8	-7.4	-10.9	-9.9	-0.9	316.6	-22.3
OU - CROATIA AIRLINES	1 600.8	1 089.7	1 775.2	61.4	-3.8	-5.1	1.2	-4.0	1.8	-16.8
PS - UKRAINE INTERNATIONAL AIRLINES	726.8	1 270.8	2 135.7	59.5	-15.3	-14.2	-2.2	-8.3	8.3	20.7
RO - TAROM ROMANIAN AIR TRANSPORT	1 479.3	1 773.2	3 200.6	55.4	-8.2	-9.6	2.0	-7.1	3.1	-46.7
SK - SAS SCANDINAVIAN AIRLINES	19 971.0	21 791.8	30 385.9	71.7	-16.1	-17.0	-16.3	-0.6	275.9	-43.5
SN - BRUSSELS AIRLINES	4 352.1	6 341.4	10 091.3	62.8	-9.0	-7.7	-6.9	-0.6	81.7	-5.8
TK - TURKISH AIRLINES	22 496.7	35 603.0	49 817.9	71.5	11.5	18.5	23.6	-3.0	638.9	35.2
TP - TAP PORTUGAL	7 765.5	19 253.8	28 251.6	68.2	-4.0	-4.6	-5.6	0.7	259.1	-17.4
VS - VIRGIN ATLANTIC AIRWAYS	4 973.4	36 096.2	45 704.9	79.0	-4.6	-4.1	-6.8	2.2	1 198.4	-15.0
VV - AEROSVIT	1 200.8	3 034.9	4 334.8	70.0	-27.7	-16.5	-19.1	2.2	33.7	-20.1
AEA	301 838.6	689 784.0	907 122.1	76.0	-6.3	-4.9	-4.3	-0.5	27 998.4	-18.0

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

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* Estimated Data

Traffic Update



Scheduled Services of AEA Member Airlines

DECEMBER 2009

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	6 414.4	3 494.5	5 383.5	64.9	5.1	4.1	1.2	1.8	6.6	-16.7
Cross-border Europe (2)	11 245.9	11 785.4	18 254.5	64.6	-0.3	-0.4	-3.0	1.7	58.3	5.3
Total Europe (1+2)	17 660.3	15 279.9	23 638.0	64.6	1.6	0.6	-2.1	1.7	64.9	2.5
Europe - North Africa (3)	384.6	783.8	1 153.4	68.0	2.4	11.9	11.3	0.3	20.8	7.4
Europe - Middle East (4)	752.4	2 553.7	3 670.0	69.6	6.5	7.8	9.6	-1.2	98.2	29.9
Intl Short/Medium Haul (2+3+4)	12 552.6	15 123.0	23 077.8	65.5	1.6	1.5	-0.6	1.3	177.3	17.9
North Atlantic (5)	2 003.0	13 811.3	16 475.2	83.8	-2.8	-3.0	-5.6	2.3	752.6	3.7
Mid Atlantic (6)	544.9	4 176.3	5 207.1	80.2	-3.9	-1.7	-1.9	0.1	135.4	17.7
South Atlantic (7)	509.4	4 594.8	5 369.5	85.6	2.6	3.9	-3.9	6.4	223.4	15.3
Europe - Sub Saharan Africa (8)	778.5	5 161.5	6 537.6	79.0	3.2	1.7	0.1	1.2	281.7	0.5
Europe - Far East/Australasia (9)	1 456.4	11 760.7	14 501.2	81.1	0.2	-1.0	-4.8	3.2	1 088.0	-0.6
Total Longhaul (5 to 9^x)	5 315.9	39 533.0	48 133.3	82.1	-0.7	-0.9	-4.0	2.6	2 481.2	3.0
Total International (2 to 9^x)	17 698.8	54 656.0	71 211.1	76.8	-0.1	-0.2	-2.9	2.1	2 658.5	3.8
Total Scheduled (1 to 9^x)	24 113.2	58 150.5	76 594.6	75.9	1.3	0.0	-2.7	2.0	2 665.1	3.8

JANUARY - DECEMBER 2009

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	87 233.3	46 855.1	71 039.5	66.0	-7.6	-6.3	-6.3	0.0	84.8	-20.7
Cross-border Europe (2)	158 739.7	172 401.1	251 094.4	68.7	-6.1	-5.3	-5.2	-0.1	661.1	-11.9
Total Europe (1+2)	245 972.9	219 256.1	322 134.0	68.1	-6.7	-5.5	-5.4	0.0	746.0	-13.0
Europe - North Africa (3)	4 778.1	9 560.5	13 960.5	68.5	2.9	4.5	7.9	-2.2	225.3	22.9
Europe - Middle East (4)	9 296.8	30 432.0	43 794.3	69.5	7.6	6.1	12.6	-4.3	1 172.7	16.7
Intl Short/Medium Haul (2+3+4)	175 021.1	212 393.5	308 849.2	68.8	-4.0	-3.4	-2.5	-0.6	2 059.2	6.2
North Atlantic (5)	27 279.4	187 659.8	227 778.1	82.4	-5.7	-5.6	-6.7	1.0	8 849.2	-15.9
Mid Atlantic (6)	6 364.9	48 580.3	59 445.3	81.7	-6.7	-5.4	-3.4	-1.7	1 403.5	-2.2
South Atlantic (7)	5 549.1	49 870.9	62 167.9	80.2	-5.5	-4.3	-3.2	-0.9	2 286.0	-16.0
Europe - Sub Saharan Africa (8)	8 603.0	56 443.0	72 686.6	77.7	2.4	1.2	1.6	-0.2	3 187.1	-6.7
Europe - Far East/Australasia (9)	17 862.6	145 797.0	181 204.7	80.5	-6.0	-5.9	-5.5	-0.4	12 796.0	-22.8
Total Longhaul (5 to 9^x)	65 904.4	488 686.4	603 830.8	80.9	-4.9	-4.8	-4.7	0.0	28 522.7	-17.7
Total International (2 to 9^x)	238 719.0	701 079.8	912 680.0	76.8	-5.1	-4.4	-4.0	-0.3	30 581.8	-16.4
Total Scheduled (1 to 9^x)	325 952.3	747 934.9	983 719.5	76.0	-5.8	-4.5	-4.2	-0.3	30 666.7	-16.5

Passenger traffic is measured in Passengers boarded (Pax), RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

Introduced in 2004, new route area Total Europe includes 'international' or Cross-border Europe services and Domestic services.

(^x) Longhaul region 'Other' is not shown above, but is included in the total.

Traffic Update



TOTAL SCHEDULED
Scheduled Services by Airline

DECEMBER 2009

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	3 755.7	10 119.9	12 762.6	79.3	-4.3	-4.0	-4.8	0.6	379.3	-10.3
AY - FINNAIR	473.4	1 225.3	1 626.8	75.3	-5.2	-3.8	-8.4	3.5	40.2	18.5
AZ - ALITALIA	1 595.3	2 349.2	3 474.6	67.6	0.0	0.0	0.0	0.0	34.5	0.0
BA - BRITISH AIRWAYS PLC	2 394.8	8 776.6	11 427.6	76.8	-4.6	-4.3	-4.3	0.0	374.9	9.1
BD - BMI	460.3	522.2	825.1	63.3	-20.6	-21.6	-19.1	-2.0	10.5	35.6
CV - CARGOLUX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	402.8	1.6
CY - CYPRUS AIRWAYS	102.8	194.0	313.9	61.8	-12.3	-10.8	-6.1	-3.3	0.0	-100.0
FI - ICELANDAIR	76.9	209.1	290.5	72.0	10.6	15.3	8.7	4.1	0.0	0.0
IB - IBERIA	1 473.3	3 829.4	4 842.0	79.1	-5.8	-3.3	-6.9	3.0	103.1	23.7
JP - ADRIA AIRWAYS	66.3	58.5	100.5	58.2	-1.6	-5.1	-9.3	2.6	0.2	0.0
JU - JAT AIRWAYS	66.0	69.5	135.1	51.5	-5.0	-6.5	3.9	-5.7	0.2	-16.9
KL - KLM ROYAL DUTCH AIRLINES	1 687.8	5 811.5	7 220.9	80.5	-5.4	-4.5	-6.2	1.5	335.1	-4.3
KM - AIR MALTA	89.3	101.4	167.9	60.4	-0.9	-3.7	-4.8	0.7	0.6	-2.7
LG - LUXAIR	59.8	37.1	60.5	61.3	6.4	10.4	-3.2	7.6	0.0	0.0
LH - DEUTSCHE LUFTHANSA AG	3 921.5	9 405.6	12 193.9	77.1	3.3	4.3	2.5	1.3	564.6	4.1
LO - LOT POLISH AIRLINES	280.5	447.1	603.6	74.1	11.4	11.0	0.0	7.3	4.7	13.0
LX - SWISS INTERNATIONAL AIRLINES	1 124.3	2 311.9	2 852.5	81.0	6.9	2.4	-3.5	4.7	107.3	19.5
MA - MALEV HUNGARIAN AIRLINES	218.9	234.7	333.7	70.3	12.8	9.4	-10.9	13.1	0.5	97.9
OA - OLYMPIC AIRLINES	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OK - CZECH AIRLINES	370.6	408.3	607.4	67.2	18.6	7.6	-7.5	9.4	1.6	-29.8
OS - AUSTRIAN	643.7	1 116.2	1 527.7	73.1	2.6	-0.8	-4.8	2.9	24.9	1.2
OU - CROATIA AIRLINES	99.5	61.4	111.4	55.2	-12.2	-10.7	-11.0	0.1	0.1	-23.2
PS - UKRAINE INTERNATIONAL AIRLINES	59.0	114.2	186.7	61.1	-4.9	3.5	-7.3	6.4	1.2	27.4
RO - TAROM ROMANIAN AIR TRANSPORT	133.7	165.7	286.0	57.9	15.3	19.1	11.7	3.6	0.2	-41.6
SK - SAS SCANDINAVIAN AIRLINES	1 411.7	1 448.9	2 054.4	70.5	-8.3	-11.7	-17.3	4.4	23.9	-23.9
SN - BRUSSELS AIRLINES	327.8	510.6	835.5	61.1	1.7	3.9	3.1	0.5	5.6	-8.5
TK - TURKISH AIRLINES	2 041.3	3 453.2	4 914.4	70.3	22.0	33.2	32.7	0.3	82.9	108.0
TP - TAP PORTUGAL	673.5	1 821.2	2 529.9	72.0	3.3	5.7	-9.0	10.0	30.5	35.8
VS - VIRGIN ATLANTIC AIRWAYS	439.2	3 175.9	4 028.7	78.8	-9.5	-10.1	-13.1	2.6	131.6	16.7
VV - AEROSVIT	66.4	172.1	281.1	61.2	-37.4	-33.7	-33.7	0.1	4.2	59.2
AEA	24 113.2	58 150.5	76 594.6	75.9	1.3	0.0	-2.7	2.0	2 665.1	3.8

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

* Estimated Data

26/01/2010

Traffic Update



TOTAL SCHEDULED

Scheduled Services by Airline

JANUARY - DECEMBER 2009

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	47 920.5	126 271.7	160 231.6	78.8	-4.9	-4.1	-3.8	-0.2	4 685.5	-19.7
AY - FINNAIR	6 140.4	15 561.1	21 127.5	73.7	-9.8	-8.4	-10.3	1.6	484.4	-10.7
AZ - ALITALIA	21 218.4	28 417.9	43 355.4	65.5	-1.1	-1.1	-1.1	-0.1	335.2	-0.1
BA - BRITISH AIRWAYS PLC	32 279.2	111 991.3	143 420.6	78.1	-4.1	-3.2	-4.1	0.7	4 364.0	-7.2
BD - BMI	7 376.6	8 573.1	12 377.9	69.3	-20.3	-16.9	-20.1	2.6	92.5	-23.0
CV - CARGOLUX	28.0	28.0	28.0	88.9	-0.1	-0.1	-0.1	-0.1	4 651.3	-12.8
CY - CYPRUS AIRWAYS	1 555.3	3 056.2	4 391.6	69.6	-9.6	-9.6	-6.7	-2.2	10.5	-78.0
FI - ICELANDAIR	1 276.2	3 353.3	4 527.5	74.1	-10.2	-10.7	-9.6	-0.9		
IB - IBERIA	20 476.4	49 556.2	62 080.6	79.8	-10.3	-6.2	-6.0	-0.2	927.2	-12.3
JP - ADRIA AIRWAYS	953.4	872.4	1 450.1	60.2	-13.6	-13.0	-8.5	-3.1	1.7	-14.2
JU - JAT AIRWAYS	935.9	960.0	1 734.2	55.4	-18.0	-16.7	-9.0	-5.2	2.0	-40.4
KL - KLM ROYAL DUTCH AIRLINES	22 332.7	73 471.9	90 319.9	81.3	-6.3	-5.2	-4.3	-0.8	4 093.5	-14.5
KM - AIR MALTA	1 541.3	2 203.8	3 293.0	66.9	-2.6	-4.4	4.6	-6.3	7.4	-10.7
LG - LUXAIR	751.0	482.5	782.9	61.6	-6.0	-2.5	-3.9	0.9	0.0	-3.8
LH - DEUTSCHE LUFTHANSA AG	53 168.4	123 083.2	158 180.1	77.8	-2.7	-2.5	-1.3	-1.0	6 669.0	-18.4
LO - LOT POLISH AIRLINES	3 645.2	6 087.0	8 392.4	72.5	-8.1	-9.3	-8.9	-0.3	55.5	-29.7
LX - SWISS INTERNATIONAL AIRLINES	13 636.5	27 510.3	34 355.9	80.1	2.4	-2.2	-1.9	-0.3	1 095.5	-12.2
MA - MALEV HUNGARIAN AIRLINES	3 224.2	3 527.7	5 124.2	68.8	3.6	-13.2	-16.8	2.9	4.0	-63.7
OA - OLYMPIC AIRLINES	3 674.7	4 296.6	7 347.9	58.5	-11.9	-17.4	-2.3	-10.7	30.7	-44.1
OK - CZECH AIRLINES	4 699.6	5 805.1	8 817.0	65.8	-1.5	-2.5	-4.3	1.3	22.4	-18.0
OS - AUSTRIAN	8 523.9	14 773.7	20 024.6	73.8	-6.7	-10.2	-9.5	-0.6	341.5	-21.0
OU - CROATIA AIRLINES	1 700.3	1 151.1	1 886.5	61.0	-4.3	-5.4	0.4	-3.7	1.9	-17.3
PS - UKRAINE INTERNATIONAL AIRLINES	785.8	1 385.0	2 322.4	59.6	-14.6	-13.0	-2.7	-7.1	9.5	21.5
RO - TAROM ROMANIAN AIR TRANSPORT	1 612.9	1 938.9	3 486.5	55.6	-6.6	-7.7	2.7	-6.3	3.3	-46.4
SK - SAS SCANDINAVIAN AIRLINES	21 382.7	23 240.7	32 440.2	71.6	-15.7	-16.7	-16.3	-0.3	299.8	-42.3
SN - BRUSSELS AIRLINES	4 679.9	6 852.0	10 926.8	62.7	-8.4	-7.0	-6.2	-0.5	87.3	-6.0
TK - TURKISH AIRLINES	24 537.9	39 056.2	54 732.3	71.4	12.3	19.7	24.3	-2.8	721.8	40.9
TP - TAP PORTUGAL	8 439.0	21 075.0	30 781.5	68.5	-3.4	-3.8	-5.9	1.5	289.6	-13.8
VS - VIRGIN ATLANTIC AIRWAYS	5 412.7	39 272.1	49 733.6	79.0	-5.0	-4.6	-7.4	2.3	1 333.1	-12.4
VV - AEROSVIT	1 267.2	3 206.9	4 615.8	69.5	-28.2	-17.7	-20.2	2.1	37.9	-15.4
AEA	325 952.3	747 934.9	983 719.5	76.0	-5.8	-4.5	-4.2	-0.3	30 666.7	-16.5

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