

## Traffic Figures

09 October 2009

### EUROPEAN AIRLINE TRAFFIC IN LAST TWO MONTHS “DISAPPOINTING” SAYS AEA

The Association of European Airlines has released traffic and capacity data for its members in August 2009, along with a projection for September.

August produced another negative figure in the relentless series of traffic decreases which stretches back to November 2008. The latest result was a minus 1.8% in passenger-km and -3.5% in passenger boardings.

All major route groups fared worse than this. European cross-border traffic (RPK) was 4.0% down, the North Atlantic -2.8% and the Far East -2.4%. The only growth was on operations to Africa and the Middle East.

The preliminary outlook for September, based on weekly returns, is for a figure worse than in August, at about -3%. Said AEA Secretary General Ulrich Schulte-Strathaus: *“Now we are well into the second full year of this downturn, year-on-year growth figures are much less useful in telling us how things are going. If we compare where we are now with where we would have been if the crisis had not intervened, the AEA airlines are transporting, on aggregate, about four million passengers less per month, and that is a figure which is simply not getting any better right now”*.

The revenue picture was even more gloomy, said Mr Schulte-Strathaus. *“The average price our passengers were paying per kilometre of travel in mid-summer was more than 17% down on last year. AEA airlines’ total revenues from tickets sold are between €1.5 billion and €2bn lower per month than the levels planned and budgeted for”*.

In normal trading conditions, he said, airlines could build up reserves in the Summer months to see them through the much less profitable Winter period. *“This year, our reserves have been depleted through a profitless Summer, and we are facing a very bleak Winter period. We have had at least some relief this Summer with the slot waiver which has allowed us to reduce our capacity in line with the market deterioration, but that option is about to run out; we urgently need an EU decision to prolong the waiver through the Winter. The slot allocation rules were designed for times of economic growth; they produce the wrong effects in times of a downturn. And it is during this unprecedented downturn, now, that all airlines need know whether they can adjust flexibly, or not.”*

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# Traffic Update



Scheduled Services of AEA Member Airlines

## AUGUST 2009

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	7 682.6	4 320.9	5 996.8	72.1	-4.0	-1.9	-5.3	2.5	6.6	-21.2
Cross-border Europe (2)	15 378.9	17 649.2	23 051.9	76.6	-4.6	-4.0	-6.0	1.6	51.1	-12.0
<b>Total Europe (1+2)</b>	<b>23 061.5</b>	<b>21 970.1</b>	<b>29 048.7</b>	<b>75.6</b>	<b>-4.4</b>	<b>-3.6</b>	<b>-5.8</b>	<b>1.8</b>	<b>57.7</b>	<b>-13.1</b>
Europe - North Africa (3)	487.9	965.8	1 308.9	73.8	3.2	6.4	14.0	-5.3	15.2	29.0
Europe - Middle East (4)	990.0	3 144.0	4 001.7	78.6	10.5	13.4	17.4	-2.8	97.5	17.7
<b>Intl Short/Medium Haul (2+3+4)</b>	<b>17 078.7</b>	<b>21 758.9</b>	<b>28 362.5</b>	<b>76.7</b>	<b>-2.3</b>	<b>-1.4</b>	<b>-2.5</b>	<b>0.9</b>	<b>163.8</b>	<b>7.3</b>
North Atlantic (5)	2 899.8	19 872.3	22 335.2	89.0	-2.9	-2.8	-5.4	2.3	749.6	-14.8
Mid Atlantic (6)	591.1	4 532.4	5 368.8	84.4	-4.0	-2.0	-0.9	-1.0	118.6	4.7
South Atlantic (7)	481.1	4 303.3	5 392.6	79.8	-7.7	-6.1	-1.5	-3.9	195.0	-9.8
Europe - Sub Saharan Africa (8)	819.9	5 240.2	6 350.0	82.5	7.4	6.0	7.7	-1.4	248.1	-7.4
Europe - Far East/Australasia (9)	1 652.6	13 598.4	15 959.8	85.2	-3.7	-2.4	-4.8	2.1	1 095.2	-21.7
<b>Total Longhaul (5 to 9<sup>x</sup>)</b>	<b>6 477.2</b>	<b>47 584.9</b>	<b>55 455.0</b>	<b>85.8</b>	<b>-2.4</b>	<b>-2.0</b>	<b>-3.1</b>	<b>0.9</b>	<b>2 406.6</b>	<b>-16.3</b>
<b>Total International (2 to 9<sup>x</sup>)</b>	<b>23 334.1</b>	<b>69 343.8</b>	<b>83 817.5</b>	<b>82.7</b>	<b>-3.3</b>	<b>-1.8</b>	<b>-2.9</b>	<b>0.9</b>	<b>2 570.4</b>	<b>-15.1</b>
<b>Total Scheduled (1 to 9<sup>x</sup>)</b>	<b>31 016.7</b>	<b>73 664.7</b>	<b>89 814.2</b>	<b>82.0</b>	<b>-3.5</b>	<b>-1.8</b>	<b>-3.0</b>	<b>1.0</b>	<b>2 577.0</b>	<b>-15.1</b>

## JANUARY - AUGUST 2009

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	58 567.1	31 491.5	47 595.4	66.2	-10.1	-8.7	-7.9	-0.6	57.7	-21.5
Cross-border Europe (2)	106 751.9	116 848.7	170 520.6	68.5	-7.7	-6.5	-5.3	-0.9	436.3	-14.1
<b>Total Europe (1+2)</b>	<b>165 319.0</b>	<b>148 340.3</b>	<b>218 116.0</b>	<b>68.0</b>	<b>-8.5</b>	<b>-7.0</b>	<b>-5.9</b>	<b>-0.8</b>	<b>494.0</b>	<b>-15.1</b>
Europe - North Africa (3)	3 198.5	6 345.2	9 295.6	68.3	1.0	2.0	5.9	-2.6	150.1	27.2
Europe - Middle East (4)	6 165.4	20 246.1	29 075.5	69.6	6.9	5.4	12.6	-4.8	706.9	3.5
<b>Intl Short/Medium Haul (2+3+4)</b>	<b>117 589.2</b>	<b>143 439.9</b>	<b>208 891.7</b>	<b>68.7</b>	<b>-5.6</b>	<b>-4.7</b>	<b>-2.7</b>	<b>-1.4</b>	<b>1 293.3</b>	<b>-1.2</b>
North Atlantic (5)	18 383.1	126 451.8	155 781.2	81.2	-7.0	-6.9	-6.4	-0.4	5 734.2	-20.0
Mid Atlantic (6)	4 386.3	33 288.8	40 377.1	82.4	-6.6	-5.7	-3.3	-2.1	892.5	-7.6
South Atlantic (7)	3 604.2	32 295.8	41 241.6	78.3	-7.5	-6.5	-3.4	-2.6	1 427.3	-23.6
Europe - Sub Saharan Africa (8)	5 706.5	37 348.2	47 982.1	77.8	2.6	1.3	1.5	-0.1	2 051.4	-9.7
Europe - Far East/Australasia (9)	11 837.1	96 531.8	122 005.1	79.1	-7.3	-7.1	-4.9	-1.9	8 361.8	-25.9
<b>Total Longhaul (5 to 9<sup>x</sup>)</b>	<b>44 090.7</b>	<b>326 164.1</b>	<b>407 787.5</b>	<b>80.0</b>	<b>-5.9</b>	<b>-5.9</b>	<b>-4.5</b>	<b>-1.2</b>	<b>18 467.9</b>	<b>-21.6</b>
<b>Total International (2 to 9<sup>x</sup>)</b>	<b>160 206.6</b>	<b>469 604.1</b>	<b>616 679.2</b>	<b>76.2</b>	<b>-6.5</b>	<b>-5.5</b>	<b>-3.9</b>	<b>-1.3</b>	<b>19 761.2</b>	<b>-20.6</b>
<b>Total Scheduled (1 to 9<sup>x</sup>)</b>	<b>218 773.7</b>	<b>501 095.7</b>	<b>664 274.6</b>	<b>75.4</b>	<b>-7.5</b>	<b>-5.7</b>	<b>-4.2</b>	<b>-1.2</b>	<b>19 818.9</b>	<b>-20.6</b>

Passenger traffic is measured in Passengers boarded (Pax), RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

Introduced in 2004, new route area Total Europe includes 'international' or Cross-border Europe services and Domestic services.

(<sup>x</sup>) Longhaul region 'Other' is not shown above, but is included in the total.

# Traffic Update



TOTAL SCHEDULED  
Scheduled Services by Airline

## AUGUST 2009

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	4 326.1	12 062.9	14 464.3	83.4	-2.7	-2.4	-4.3	1.6	378.2	-20.4
AY - FINNAIR	565.2	1 536.1	1 907.0	80.5	-7.3	-6.7	-8.7	1.7	44.2	-9.8
AZ - ALITALIA	2 101.7	3 018.6	3 929.1	76.8	0.0	0.0	0.0	0.0	27.4	0.0
BA - BRITISH AIRWAYS PLC	3 151.0	10 835.9	12 791.6	84.7	-1.8	-0.9	-2.6	1.5	373.2	-4.9
BD - BMI	753.2	948.4	1 227.8	77.2	-16.8	-13.7	-14.1	0.4	8.0	-24.4
CV - CARGOLUX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	384.0	-16.5
CY - CYPRUS AIRWAYS	178.7	355.5	425.3	83.6	-13.4	-11.1	-8.2	-2.7	0.0	-100.0
FI - ICELANDAIR	187.6	505.1	611.8	82.6	-4.1	-4.3	-4.1	-0.2	0.0	0.0
IB - IBERIA	1 865.7	4 558.9	5 531.5	82.4	-6.2	-6.3	-4.2	-1.8	75.1	-5.9
JP - ADRIA AIRWAYS	96.3	93.5	141.5	66.1	-9.0	-9.3	-5.7	-2.6	0.1	2.2
JU - JAT AIRWAYS	118.6	119.6	179.0	66.8	-16.1	-15.8	-12.0	-3.0	0.1	-42.5
KL - KLM ROYAL DUTCH AIRLINES	2 121.2	7 064.4	8 104.6	87.2	-4.3	-2.8	-3.0	0.2	354.7	-11.0
KM - AIR MALTA	185.0	271.9	381.1	71.3	1.3	0.2	10.8	-7.6	0.7	-8.1
LG - LUXAIR	71.9	54.8	73.7	74.3	0.2	7.0	2.6	3.1	0.0	100.0
LH - DEUTSCHE LUFTHANSA AG	4 709.6	11 921.2	14 269.3	83.5	0.7	3.6	1.0	2.1	571.8	-14.1
LO - LOT POLISH AIRLINES	355.4	757.3	935.0	81.0	-5.4	-6.6	-9.2	2.2	4.6	-31.1
LX - SWISS INTERNATIONAL AIRLINES	1 263.3	2 589.0	2 967.1	87.3	2.7	-2.5	-4.3	1.6	85.7	-13.0
MA - MALEV HUNGARIAN AIRLINES	371.9	421.7	510.5	82.6	8.5	-16.8	-23.8	7.0	0.3	-78.6
OA - OLYMPIC AIRLINES	576.6	693.3	934.5	74.2	-3.7	-10.9	0.3	-9.3	2.8	-52.0
OK - CZECH AIRLINES	481.0	681.5	893.4	76.3	1.7	4.2	-0.3	3.3	1.9	-14.6
OS - AUSTRIAN	793.7	1 458.0	1 812.1	80.5	-2.0	-6.3	-10.4	3.6	32.7	-17.1
OU - CROATIA AIRLINES	203.3	147.4	201.8	73.0	0.4	-0.9	2.0	-2.2	0.1	-19.4
PS - UKRAINE INTERNATIONAL AIRLINES	90.6	159.6	217.7	73.3	-12.2	-9.7	-4.0	-4.6	0.7	34.8
RO - TAROM ROMANIAN AIR TRANSPORT	166.3	217.7	322.1	67.6	-4.9	-4.6	1.4	-4.3	0.2	-57.1
SK - SAS SCANDINAVIAN AIRLINES	1 761.2	2 053.1	2 664.3	77.1	-16.9	-18.1	-21.9	3.5	25.0	-43.7
SN - BRUSSELS AIRLINES	413.0	683.2	949.1	72.0	-4.8	-3.3	-5.2	1.4	7.4	17.6
TK - TURKISH AIRLINES	2 500.8	4 029.1	5 287.9	76.2	8.3	19.1	21.7	-1.7	60.0	21.7
TP - TAP PORTUGAL	939.5	2 300.3	3 115.3	73.8	1.7	1.1	3.5	-1.8	23.7	-15.7
VS - VIRGIN ATLANTIC AIRWAYS	523.8	3 748.8	4 489.9	83.5	-0.9	-0.1	-2.6	2.1	110.0	-13.1
VV - AEROSVIT	144.4	378.1	475.7	79.5	-27.9	-9.5	-15.5	5.2	4.5	-0.8
<b>AEA</b>	<b>31 016.7</b>	<b>73 664.7</b>	<b>89 814.2</b>	<b>82.0</b>	<b>-3.5</b>	<b>-1.8</b>	<b>-3.0</b>	<b>1.0</b>	<b>2 577.0</b>	<b>-15.1</b>

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

\* Estimated Data

24/09/2009

# Traffic Update



TOTAL SCHEDULED  
Scheduled Services by Airline

## JANUARY - AUGUST 2009

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	32 177.0	84 911.2	108 313.1	78.4	-5.8	-4.8	-3.7	-0.9	3 121.3	-22.0
AY - FINNAIR	4 148.1	10 434.9	14 319.1	72.9	-8.1	-7.0	-9.3	1.8	297.5	-19.9
AZ - ALITALIA	14 030.5	18 164.0	28 653.6	63.4	0.0	0.0	0.0	0.0	200.1	0.0
BA - BRITISH AIRWAYS PLC	21 874.5	75 642.2	97 278.1	77.8	-4.5	-3.4	-3.5	0.1	2 818.7	-11.6
BD - BMI	5 131.4	5 990.4	8 585.5	69.8	-19.9	-15.3	-20.0	3.9	54.1	-34.7
CV - CARGOLUX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3 039.7	-14.4
CY - CYPRUS AIRWAYS	1 057.2	2 071.4	2 951.7	70.2	-9.6	-9.0	-7.7	-1.0	10.5	-68.5
FI - ICELANDAIR	904.3	2 356.3	3 144.4	74.9	-13.1	-14.7	-13.4	-1.1	0.0	0.0
IB - IBERIA	14 046.9	33 752.5	42 115.3	80.1	-11.4	-6.6	-5.8	-0.7	547.8	-22.1
JP - ADRIA AIRWAYS	637.4	590.9	996.3	59.3	-15.9	-14.5	-6.2	-5.8	1.1	-17.5
JU - JAT AIRWAYS	659.6	677.1	1 176.3	57.6	-18.5	-16.8	-11.0	-4.0	1.3	-41.9
KL - KLM ROYAL DUTCH AIRLINES	14 924.4	48 909.2	60 369.8	81.0	-6.3	-5.3	-3.8	-1.3	2 709.0	-15.6
KM - AIR MALTA	1 010.1	1 509.3	2 278.6	66.2	-4.4	-5.7	4.7	-7.3	4.9	-10.8
LG - LUXAIR	494.7	321.0	520.4	61.7	-7.5	-4.0	-4.0	0.0	0.0	-19.0
LH - DEUTSCHE LUFTHANSA AG	35 195.1	81 824.8	105 705.3	77.4	-4.6	-4.1	-1.7	-2.0	4 291.8	-22.4
LO - LOT POLISH AIRLINES	2 397.7	4 142.5	5 808.4	71.3	-12.6	-13.1	-10.3	-2.3	35.2	-38.6
LX - SWISS INTERNATIONAL AIRLINES	8 955.5	18 147.7	23 061.7	78.7	1.2	-2.8	-0.3	-2.0	700.4	-17.5
MA - MALEV HUNGARIAN AIRLINES	2 091.9	2 300.7	3 507.0	65.6	0.5	-18.3	-18.1	-0.2	2.4	-72.3
OA - OLYMPIC AIRLINES	3 228.5	3 765.6	6 545.3	57.5	-11.4	-17.0	-1.5	-10.8	27.5	-44.3
OK - CZECH AIRLINES	3 041.1	3 843.5	6 027.2	63.8	-6.2	-5.4	-3.4	-1.3	15.4	-14.4
OS - AUSTRIAN	5 578.8	9 751.7	13 399.1	72.8	-9.8	-12.9	-10.7	-1.8	223.5	-25.7
OU - CROATIA AIRLINES	1 164.7	791.8	1 294.4	61.2	-3.2	-4.8	2.2	-4.5	1.3	-14.6
PS - UKRAINE INTERNATIONAL AIRLINES	520.7	899.9	1 540.6	58.4	-16.4	-16.2	-1.0	-10.6	6.1	31.3
RO - TAROM ROMANIAN AIR TRANSPORT	1 029.2	1 237.9	2 277.1	54.4	-11.9	-13.8	1.0	-9.4	2.3	-44.3
SK - SAS SCANDINAVIAN AIRLINES	14 294.1	15 904.3	22 186.1	71.7	-17.6	-17.6	-15.6	-1.7	194.5	-45.1
SN - BRUSSELS AIRLINES	3 111.6	4 599.0	7 268.6	63.3	-12.3	-10.0	-8.8	-0.8	59.1	-7.1
TK - TURKISH AIRLINES	16 008.6	24 896.1	35 231.9	70.7	10.7	15.5	21.9	-3.9	408.5	23.1
TP - TAP PORTUGAL	5 673.7	13 886.4	20 702.5	67.1	-4.1	-5.3	-4.7	-0.4	179.0	-23.1
VS - VIRGIN ATLANTIC AIRWAYS	3 653.7	26 550.1	34 247.3	77.5	-4.5	-3.9	-4.8	0.7	835.7	-18.6
VV - AEROSVIT	929.0	2 320.8	3 311.0	70.1	-22.9	-12.3	-14.3	1.6	21.6	-25.4
<b>AEA</b>	<b>218 773.7</b>	<b>501 095.7</b>	<b>664 274.6</b>	<b>75.4</b>	<b>-7.5</b>	<b>-5.7</b>	<b>-4.2</b>	<b>-1.2</b>	<b>19 818.9</b>	<b>-20.6</b>

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

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\* Estimated Data