

Traffic Figures

10 August 2009

- Adria Airways
- Aer Lingus
- AeroSvit
- Air France
- Air Malta
- Alitalia
- Austrian
- bmi
- British Airways
- Brussels Airlines
- Cargolux
- Croatia Airlines
- Cyprus Airways
- Czech Airlines
- DHL
- Finnair
- Iberia
- Icelandair
- Jat Airways
- KLM
- LOT
- Lufthansa
- Luxair
- Malev
- Olympic Airlines
- SAS Scandinavian Airlines
- SWISS
- TAP Portugal
- TAROM
- TNT Airways
- Turkish Airlines
- Ukraine International Airlines
- Virgin Atlantic Airways

EUROPEAN AIRLINE TRAFFIC IN JUNE, PRELIMINARY RESULTS FOR JULY

The Association of European Airlines has released traffic and capacity data for its members in June 2009, along with a projection for July.

The June figures, while evidently not as extreme as the minus 8.3% recorded in May, remained heavily negative. Overall, passenger volume was down 6.5% on June 2008. A very small increase was posted by traffic to/from Sub Saharan Africa, slightly higher figures on Middle Eastern and North African traffic; otherwise, all route areas were substantially in deficit.

Intra-European traffic was 6.3% down, while the North Atlantic was at minus 7.0%. The hardest-hit market was between Europe and the Far East, at -10.7%, the first double-digit traffic loss in this region since the SARS epidemic of 2003.

Seat capacity in June, at -4.9%, was close to the May figure, confirming that carriers were systematically reducing frequency, although at a rate that still did not match the weakening market. Consequently, load factors continued to decline, although the decrease, of 1.3 points (down to 77.0%) was less severe than in previous months.

The airfreight market showed no signs of revival, with a 20.7% decrease, and with both the major traffic flows – North Atlantic and Far East – posting losses more severe than this, at -21.8% and -24.9% respectively.

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- Icelandair
- Jat Airways
- KLM
- LOT
- Lufthansa
- Luxair
- Malev
- Olympic Airlines
- SAS Scandinavian Airlines
- SWISS
- TAP Portugal
- TAROM
- TNT Airways
- Turkish Airlines
- Ukraine International Airlines
- Virgin Atlantic Airways

AEA's preliminary figures for July, based on weekly reports, open a new panorama. The negatives are still very much in evidence, but on a reduced scale, with an indication for the month of minus 2.2%.

The provisional July figures also show capacity reductions at a lower rate than in May/June, at around 3%, but at last sufficient to counteract the market decrease and drive a small improvement in load factor.

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Note to the Editor: The Association of European Airlines (AEA) brings together 33 European established scheduled network carriers. These collectively carry 366 million passengers and 7 million tonnes of cargo each year, operating 2,617 aircraft serving 662 destinations in 162 countries with 11,585 flights a day. They provide around 394,200 jobs directly, and generate a total turnover of €79 billion

Traffic Update

Scheduled Services of AEA Member Airlines

JUNE 2009

| REGION | PASSENGER DATA | | | | | | | | FREIGHT DATA | |
|---|--------------------------|--------------------|---------------------|---------------|-------------------------|-------------|-------------|-------------|---------------------|--------------|
| | Passengers boarded (000) | Traffic RPK (mill) | Capacity ASK (mill) | Load Factor % | Change to Previous Year | | | | Traffic TFTK (mill) | TFTK % |
| | | | | | Pax % | Traffic % | Capacity % | PLF Pts | | |
| Domestic (1) | 8 036.2 | 4 321.5 | 6 182.4 | 69.9 | -8.5 | -6.4 | -6.1 | -0.2 | 7.9 | -16.4 |
| Cross-border Europe (2) | 14 590.0 | 16 048.9 | 22 386.9 | 71.7 | -7.2 | -6.3 | -5.3 | -0.7 | 61.8 | -5.3 |
| Total Europe (1+2) | 22 626.2 | 20 370.4 | 28 569.3 | 71.3 | -7.6 | -6.3 | -5.5 | -0.6 | 69.8 | -6.7 |
| Europe - North Africa (3) | 402.4 | 793.0 | 1 198.6 | 66.2 | 6.0 | 8.6 | 12.8 | -2.6 | 21.0 | 40.9 |
| Europe - Middle East (4) | 773.2 | 2 478.9 | 3 838.2 | 64.6 | 4.3 | 2.4 | 17.0 | -9.3 | 90.8 | 5.1 |
| Intl Short/Medium Haul (2+3+4) | 15 970.7 | 19 320.8 | 27 423.6 | 70.5 | -5.1 | -4.7 | -2.0 | -2.0 | 173.6 | 4.2 |
| North Atlantic (5) | 2 645.5 | 18 171.8 | 21 187.6 | 85.8 | -7.2 | -7.0 | -7.3 | 0.2 | 719.7 | -21.8 |
| Mid Atlantic (6) | 485.8 | 3 767.5 | 4 549.7 | 82.8 | -9.3 | -7.1 | -8.1 | 0.9 | 108.0 | -8.1 |
| South Atlantic (7) | 428.2 | 3 869.9 | 4 848.1 | 79.8 | -8.7 | -7.0 | -6.6 | -0.3 | 185.9 | -24.9 |
| Europe - Sub Saharan Africa (8) | 669.6 | 4 304.4 | 5 607.6 | 76.8 | 1.3 | 0.2 | 1.7 | -1.1 | 257.9 | -12.4 |
| Europe - Far East/Australasia (9) | 1 398.0 | 11 394.0 | 14 842.1 | 76.8 | -10.4 | -10.7 | -6.9 | -3.2 | 1 096.6 | -24.9 |
| Total Longhaul (5 to 9^x) | 5 645.0 | 41 528.9 | 51 076.8 | 81.3 | -7.3 | -7.4 | -6.3 | -1.0 | 2 368.2 | -22.1 |
| Total International (2 to 9^x) | 21 410.6 | 60 849.7 | 78 500.4 | 77.5 | -6.6 | -6.5 | -4.8 | -1.4 | 2 541.8 | -20.7 |
| Total Scheduled (1 to 9^x) | 29 446.8 | 65 171.2 | 84 682.8 | 77.0 | -7.1 | -6.5 | -4.9 | -1.3 | 2 549.7 | -20.7 |

JANUARY - JUNE 2009

| REGION | PASSENGER DATA | | | | | | | | FREIGHT DATA | |
|---|--------------------------|--------------------|---------------------|---------------|-------------------------|-------------|-------------|-------------|---------------------|--------------|
| | Passengers boarded (000) | Traffic RPK (mill) | Capacity ASK (mill) | Load Factor % | Change to Previous Year | | | | Traffic TFTK (mill) | TFTK % |
| | | | | | Pax % | Traffic % | Capacity % | PLF Pts | | |
| Domestic (1) | 42 846.4 | 22 725.6 | 35 417.4 | 64.2 | -12.0 | -11.0 | -8.7 | -1.7 | 43.6 | -21.7 |
| Cross-border Europe (2) | 75 630.5 | 81 342.3 | 124 221.4 | 65.5 | -8.9 | -7.8 | -5.3 | -1.8 | 326.3 | -15.6 |
| Total Europe (1+2) | 118 476.8 | 104 067.9 | 159 638.8 | 65.2 | -10.1 | -8.5 | -6.0 | -1.7 | 369.9 | -16.4 |
| Europe - North Africa (3) | 2 207.7 | 4 387.3 | 6 692.2 | 65.6 | -1.3 | -1.2 | 3.1 | -2.8 | 118.9 | 27.8 |
| Europe - Middle East (4) | 4 231.8 | 14 105.8 | 21 085.5 | 66.9 | 4.4 | 1.7 | 9.8 | -5.3 | 507.5 | -2.2 |
| Intl Short/Medium Haul (2+3+4) | 83 105.6 | 99 835.3 | 151 999.2 | 65.7 | -7.0 | -6.2 | -3.1 | -2.2 | 952.7 | -4.6 |
| North Atlantic (5) | 12 633.4 | 87 002.3 | 111 129.4 | 78.3 | -8.5 | -8.3 | -6.6 | -1.4 | 4 236.2 | -21.6 |
| Mid Atlantic (6) | 3 205.6 | 24 204.4 | 29 692.2 | 81.5 | -7.4 | -6.8 | -3.9 | -2.6 | 657.9 | -10.7 |
| South Atlantic (7) | 2 613.4 | 23 438.9 | 30 441.4 | 77.0 | -8.0 | -7.2 | -4.3 | -2.4 | 1 044.2 | -26.5 |
| Europe - Sub Saharan Africa (8) | 4 080.4 | 26 924.2 | 35 408.6 | 76.0 | 1.0 | -0.3 | -0.4 | 0.1 | 1 542.6 | -10.4 |
| Europe - Far East/Australasia (9) | 8 572.2 | 69 681.1 | 90 254.9 | 77.2 | -8.3 | -8.5 | -4.7 | -3.2 | 6 131.4 | -27.1 |
| Total Longhaul (5 to 9^x) | 31 216.0 | 231 424.5 | 297 229.9 | 77.9 | -7.1 | -7.2 | -4.8 | -2.0 | 13 612.6 | -23.1 |
| Total International (2 to 9^x) | 113 286.0 | 331 259.8 | 449 229.1 | 73.7 | -7.9 | -6.9 | -4.3 | -2.1 | 14 565.3 | -22.1 |
| Total Scheduled (1 to 9^x) | 156 132.3 | 353 985.4 | 484 646.4 | 73.0 | -9.0 | -7.2 | -4.6 | -2.1 | 14 608.9 | -22.1 |

Passenger traffic is measured in Passengers boarded (Pax), RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

Introduced in 2004, new route area Total Europe includes 'international' or Cross-border Europe services and Domestic services.

(^x) Longhaul region 'Other' is not shown above, but is included in the total.

Traffic Update

TOTAL SCHEDULED
Scheduled Services by Airline

JUNE 2009

| AIRLINE | PASSENGER DATA | | | | | | | | FREIGHT DATA | |
|-------------------------------------|--------------------------------|--------------------------|---------------------------|---------------------|-------------------------|--------------|---------------|-------------|---------------------------|--------------|
| | Passengers boarded (000) | Traffic RPK (mill) | Capacity ASK (mill) | Load Factor % | Change to Previous Year | | | | Traffic TFTK (mill) | TFTK % |
| | | | | | Pax % | Traffic % | Capacity % | PLF Pts | | |
| AF - AIR FRANCE | 4 331.7 | 10 733.0 | 13 542.2 | 79.3 | -5.1 | -5.0 | -4.0 | -0.9 | 412.7 | -19.5 |
| AY - FINNAIR | 530.1 | 1 283.0 | 1 779.7 | 72.1 | -11.6 | -11.6 | -13.1 | 1.2 | 39.1 | -22.4 |
| AZ - ALITALIA | 1 976.5 | 2 565.8 | 3 866.1 | 66.4 | 0.0 | 0.0 | 0.0 | 0.0 | 28.8 | 0.0 |
| BA - BRITISH AIRWAYS PLC | 2 922.1 | 9 876.8 | 12 381.6 | 79.8 | -5.2 | -4.2 | -2.3 | -1.6 | 360.5 | -10.6 |
| BD - BMI | 668.8 | 795.8 | 1 126.3 | 70.7 | -20.7 | -17.1 | -17.7 | 0.6 | 8.5 | -25.6 |
| CV - CARGOLUX | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 370.5 | -17.7 |
| CY - CYPRUS AIRWAYS | 135.8 | 270.7 | 400.7 | 67.5 | -11.7 | -10.5 | -6.8 | -2.8 | 0.0 | -100.0 |
| FI - ICELANDAIR | 150.0 | 396.5 | 518.7 | 76.4 | -9.2 | -10.6 | -11.3 | 0.6 | 0.0 | 0.0 |
| IB - IBERIA | 1 846.8 | 4 347.8 | 5 232.3 | 83.1 | -7.4 | -5.3 | -7.6 | 2.0 | 67.8 | -27.0 |
| JP - ADRIA AIRWAYS | 90.4 | 84.4 | 140.6 | 60.0 | -19.2 | -17.4 | -5.8 | -8.4 | 0.1 | -16.0 |
| JU - JAT AIRWAYS | 90.4 | 90.2 | 161.3 | 55.9 | -19.4 | -18.6 | -7.3 | -7.8 | 0.1 | -59.4 |
| KL - KLM ROYAL DUTCH AIRLINES | 1 933.3 | 6 152.8 | 7 530.5 | 81.7 | -9.5 | -8.5 | -6.1 | -2.1 | 351.8 | -14.3 |
| KM - AIR MALTA | 143.7 | 221.6 | 348.4 | 63.6 | -6.9 | -9.1 | 5.7 | -10.3 | 0.7 | -19.8 |
| LG - LUXAIR | 67.9 | 45.7 | 70.6 | 64.7 | -10.5 | -3.9 | -1.9 | -1.3 | 0.0 | -25.0 |
| LH - DEUTSCHE LUFTHANSA AG | 4 728.3 | 10 844.6 | 13 938.6 | 77.8 | -5.5 | -5.7 | -1.5 | -3.5 | 576.6 | -20.4 |
| LO - LOT POLISH AIRLINES | 354.5 | 661.1 | 866.6 | 76.3 | -7.7 | -8.9 | -4.3 | -3.8 | 4.6 | -31.8 |
| LX - SWISS INTERNATIONAL AIRLINES | 1 234.7 | 2 338.8 | 2 826.6 | 82.7 | 9.7 | -2.2 | -3.7 | 1.2 | 86.4 | -20.3 |
| MA - MALEV HUNGARIAN AIRLINES | 298.3 | 329.2 | 483.5 | 68.1 | 3.6 | -20.8 | -21.1 | 0.3 | 0.3 | -77.7 |
| OA - OLYMPIC AIRLINES | 417.3 | 486.1 | 847.0 | 57.4 | -16.2 | -23.6 | -0.3 | -17.5 | 3.4 | -44.6 |
| OK - CZECH AIRLINES | 422.2 | 542.2 | 816.7 | 66.4 | -9.3 | -8.1 | -5.5 | -1.9 | 1.8 | -22.5 |
| OS - AUSTRIAN | 750.8 | 1 249.4 | 1 735.0 | 72.0 | -9.6 | -15.4 | -12.7 | -2.3 | 30.2 | -28.0 |
| OU - CROATIA AIRLINES | 173.4 | 124.7 | 185.6 | 67.2 | -6.3 | -8.0 | -3.2 | -3.5 | 0.1 | -27.1 |
| PS - UKRAINE INTERNATIONAL AIRLINES | 70.0 | 117.8 | 193.7 | 60.8 | -16.9 | -16.6 | -3.3 | -9.6 | 0.8 | 40.9 |
| RO - TAROM ROMANIAN AIR TRANSPORT | 139.0 | 167.0 | 297.1 | 56.2 | -15.4 | -16.5 | -3.0 | -9.0 | 0.3 | -48.0 |
| SK - SAS SCANDINAVIAN AIRLINES | 2 112.3 | 2 323.6 | 3 011.3 | 77.2 | -14.0 | -14.9 | -15.0 | 0.1 | 24.5 | -48.1 |
| SN - BRUSSELS AIRLINES | 432.5 | 612.0 | 964.3 | 63.5 | -8.4 | -8.6 | -7.0 | -1.1 | 7.8 | -0.3 |
| TK - TURKISH AIRLINES | 2 171.0 | 3 293.1 | 4 647.8 | 70.9 | 10.7 | 15.4 | 23.5 | -4.9 | 51.3 | 13.3 |
| TP - TAP PORTUGAL | 666.7 | 1 592.1 | 2 262.1 | 70.4 | -10.6 | -12.5 | -18.2 | 4.6 | 20.8 | -36.9 |
| VS - VIRGIN ATLANTIC AIRWAYS | 460.7 | 3 320.3 | 4 074.2 | 81.5 | -3.7 | -3.2 | -8.4 | 4.4 | 96.9 | -24.0 |
| VV - AEROSVIT | 127.4 | 305.6 | 433.8 | 70.4 | -20.7 | -8.2 | -17.0 | 6.7 | 3.2 | -39.5 |
| AEA | 29 446.8 | 65 171.2 | 84 682.8 | 77.0 | -7.1 | -6.5 | -4.9 | -1.3 | 2 549.7 | -20.7 |

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

* Estimated Data

06/08/2009

Traffic Update

TOTAL SCHEDULED

Scheduled Services by Airline

JANUARY - JUNE 2009

| AIRLINE | PASSENGER DATA | | | | | | | | FREIGHT DATA | |
|-------------------------------------|--------------------------|--------------------|---------------------|---------------|-------------------------|-------------|-------------|-------------|---------------------|--------------|
| | Passengers boarded (000) | Traffic RPK (mill) | Capacity ASK (mill) | Load Factor % | Change to Previous Year | | | | Traffic TFTK (mill) | TFTK % |
| | | | | | Pax % | Traffic % | Capacity % | PLF Pts | | |
| AF - AIR FRANCE | 23 233.7 | 60 605.0 | 79 248.3 | 76.5 | -6.7 | -5.7 | -3.6 | -1.7 | 2 333.9 | -22.7 |
| AY - FINNAIR | 3 018.6 | 7 377.2 | 10 536.6 | 70.0 | -8.9 | -7.2 | -9.6 | 1.8 | 211.9 | -22.7 |
| AZ - ALITALIA | 9 713.9 | 12 232.3 | 20 715.3 | 59.0 | 0.0 | 0.0 | 0.0 | 0.0 | 140.9 | 0.0 |
| BA - BRITISH AIRWAYS PLC | 15 522.4 | 54 016.1 | 71 742.7 | 75.3 | -5.7 | -4.6 | -3.7 | -0.7 | 2 071.7 | -13.6 |
| BD - BMI | 3 640.4 | 4 132.2 | 6 168.2 | 67.0 | -21.1 | -16.1 | -21.7 | 4.4 | 38.7 | -38.0 |
| CV - CARGOLUX | 2 270.3 | 8 800.0 | 10 000.0 | 88.0 | 0.0 | 0.0 | 0.0 | 0.0 | 2 270.3 | -13.6 |
| CY - CYPRUS AIRWAYS | 712.3 | 1 387.8 | 2 103.8 | 66.0 | -8.3 | -8.3 | -7.7 | -0.5 | 7.6 | -71.3 |
| FI - ICELANDAIR | 526.7 | 1 354.1 | 1 932.4 | 70.1 | -18.7 | -20.5 | -17.4 | -2.8 | 0.0 | 0.0 |
| IB - IBERIA | 10 187.3 | 24 472.8 | 31 013.8 | 78.9 | -13.5 | -7.2 | -6.4 | -0.7 | 396.1 | -25.6 |
| JP - ADRIA AIRWAYS | 445.1 | 406.0 | 712.7 | 57.0 | -17.9 | -16.0 | -6.2 | -6.6 | 0.8 | -19.5 |
| JU - JAT AIRWAYS | 422.7 | 436.2 | 815.5 | 53.5 | -19.9 | -18.0 | -11.3 | -4.4 | 1.0 | -41.6 |
| KL - KLM ROYAL DUTCH AIRLINES | 10 657.4 | 34 835.9 | 44 238.7 | 78.7 | -7.0 | -6.1 | -3.9 | -1.8 | 1 997.0 | -17.0 |
| KM - AIR MALTA | 648.0 | 973.5 | 1 520.6 | 64.0 | -7.2 | -8.3 | 2.5 | -7.5 | 3.6 | -15.4 |
| LG - LUXAIR | 351.5 | 216.8 | 373.2 | 58.1 | -9.6 | -7.3 | -5.7 | -1.0 | 0.0 | -33.3 |
| LH - DEUTSCHE LUFTHANSA AG | 25 503.6 | 57 864.2 | 76 949.8 | 75.2 | -6.4 | -6.4 | -2.4 | -3.2 | 3 129.9 | -25.0 |
| LO - LOT POLISH AIRLINES | 1 675.4 | 2 639.1 | 3 942.7 | 66.9 | -15.3 | -16.3 | -11.2 | -4.1 | 25.9 | -41.3 |
| LX - SWISS INTERNATIONAL AIRLINES | 6 442.6 | 13 014.6 | 17 149.6 | 75.9 | 1.0 | -2.5 | 1.2 | -2.9 | 529.4 | -17.2 |
| MA - MALEV HUNGARIAN AIRLINES | 1 373.2 | 1 488.8 | 2 500.0 | 59.6 | -2.3 | -18.4 | -15.3 | -2.2 | 1.7 | -68.7 |
| OA - OLYMPIC AIRLINES | 2 125.3 | 2 434.0 | 4 706.3 | 51.7 | -14.5 | -19.8 | -2.4 | -11.2 | 21.6 | -41.6 |
| OK - CZECH AIRLINES | 2 079.1 | 2 498.9 | 4 224.4 | 59.2 | -9.6 | -10.0 | -5.0 | -3.3 | 11.7 | -14.2 |
| OS - AUSTRIAN | 3 984.8 | 6 863.1 | 9 767.2 | 70.3 | -12.1 | -14.9 | -11.0 | -3.2 | 158.7 | -28.3 |
| OU - CROATIA AIRLINES | 759.1 | 499.4 | 891.2 | 56.0 | -4.7 | -6.9 | 2.6 | -5.7 | 1.0 | -13.6 |
| PS - UKRAINE INTERNATIONAL AIRLINES | 349.6 | 601.2 | 1 112.2 | 54.1 | -17.4 | -18.2 | 0.7 | -12.4 | 4.6 | 33.2 |
| RO - TAROM ROMANIAN AIR TRANSPORT | 703.7 | 817.0 | 1 636.8 | 49.9 | -14.2 | -17.4 | 1.1 | -11.2 | 1.7 | -41.7 |
| SK - SAS SCANDINAVIAN AIRLINES | 10 838.6 | 11 631.9 | 16 894.0 | 68.9 | -17.9 | -17.9 | -14.0 | -3.3 | 148.6 | -44.4 |
| SN - BRUSSELS AIRLINES | 2 233.9 | 3 185.3 | 5 339.1 | 59.7 | -15.2 | -12.8 | -9.9 | -2.0 | 45.8 | -11.6 |
| TK - TURKISH AIRLINES | 11 057.4 | 16 946.8 | 24 741.4 | 68.5 | 10.7 | 13.7 | 21.3 | -4.6 | 289.4 | 23.2 |
| TP - TAP PORTUGAL | 3 854.2 | 9 363.0 | 14 553.9 | 64.3 | -6.2 | -7.9 | -7.6 | -0.2 | 130.3 | -25.2 |
| VS - VIRGIN ATLANTIC AIRWAYS | 2 633.2 | 19 215.2 | 25 289.6 | 76.0 | -5.9 | -5.3 | -5.6 | 0.3 | 612.6 | -20.9 |
| VV - AEROSVIT | 634.9 | 1 574.9 | 2 367.6 | 66.5 | -22.9 | -14.8 | -14.0 | -0.6 | 13.8 | -31.7 |
| AEA | 156 132.3 | 353 985.4 | 484 646.4 | 73.0 | -9.0 | -7.2 | -4.6 | -2.1 | 14 608.9 | -22.1 |

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* Estimated Data

06/08/2009