

Information

22 October 2008

EUROPEAN AIRLINE TRAFFIC IN AUGUST/SEPTEMBER

The Association of European Airlines has released traffic and capacity data for its members in August and September 2008.

Passenger traffic development reached a tipping point in late summer, when a marginal growth of 1.6% in August was followed by a decrease of 1.1% in September. While negative monthly figures are not unprecedented, previous decreases have been triggered by external shocks such as 9/11, SARS and the Gulf Wars; this was the first traffic loss since the early 1980s which was attributable to essentially economic factors.

The August figure was the third in a succession of low growth figures (June: 2.0%, July: 1.2%) which demonstrated a continued resilience in the market while conditions worsened on all fronts.

AEA members' three major operating regions – cross-border Europe, North Atlantic and Far East – which together account for 70% of passenger-kilometres, increased at 1.4%, 0.9% and 1.5% respectively in August and slipped to decreases of 1.1%, 1.1% and 0.8% in September. The downward trend was compounded by a strong decrease in Domestic traffic, of minus 7.9% in August and 12.4% in September.

The South Atlantic market continued to buck the trend with a 13.0% increase in August and 9.5% in September, and some buoyancy remained in Middle Eastern markets.

Load factors continued to slide as traffic development failed to match modest 3.0% increases in capacity in August and 2.3% in September. While the North Atlantic, with a 0.5% capacity increase in August and decrease of 0.5% in September, was still able to record a small load factor improvement in August, by September figures were down across all operating regions, for an overall loss of 2.6 percentage points – translating into a massive burden on the industry's profitability.

Said AEA Secretary General Ulrich Schulte-Strathaus: "In terms of response to purely economic stimuli, these figures are the weakest our industry has seen for 25 years, and with the major European economies still in transition to a recessionary state they cannot be expected to recover in the immediate future. The toxic combination of economic slowdown, a steep decline in business and consumer confidence, and fuel price-driven inflation which is hitting both the airlines and their customers is challenging the very structure of the industry".

- Adria Airways
- Aer Lingus
- AeroSvit
- Air France
- Air Malta
- Air One
- Alitalia
- Austrian
- bmi
- British Airways
- Brussels Airlines
- Cargolux
- Croatia Airlines
- Cyprus Airways
- Czech Airlines
- DHL
- Finnair
- Iberia
- Icelandair
- Jat Airways
- KLM
- LOT
- Lufthansa
- Luxair
- Malev
- Olympic Airlines
- SAS Scandinavian Airlines
- Spanair
- SWISS
- TAP Portugal
- TAROM
- TNT Airways
- Turkish Airlines
- Ukraine International Airlines
- Virgin Atlantic Airways

"The time could not be worse," he added, "to be hastily finalising, without any impact assessment, the design elements of the looming Emissions Trading Scheme, which high auctioning levels have transformed into a barely disguised kerosene tax – and this on top of a proliferation of national taxes, making both airlines and their passengers pay for their carbon footprint several times over."

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Note to the Editor: The Association of European Airlines (AEA) brings together 35 European established service and scheduled network carriers. These collectively carry 380 million passengers and 7 million tonnes of cargo each year, operating 2,660 aircraft serving 615 destinations in 165 countries with 11,865 flights a day. They provide around 426,000 jobs directly, and generate a total turnover of €79 billion.

Traffic Update

Scheduled Services of AEA Member Airlines

AUGUST 2008

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	8 694.0	5 127.5	7 242.5	70.8	-9.3	-7.9	-6.1	-1.4	8.4	-9.7
Cross-border Europe (2)	16 122.7	18 452.8	24 787.8	74.4	-1.0	1.4	3.0	-1.1	54.2	-23.9
Total Europe (1+2)	24 816.7	23 580.2	32 030.3	73.6	-4.1	-0.7	0.8	-1.1	62.6	-22.2
Europe - North Africa (3)	468.8	903.4	1 147.2	78.7	3.1	4.9	2.3	2.0	12.1	-4.1
Europe - Middle East (4)	884.5	2 832.3	3 415.9	82.9	9.3	6.0	8.7	-2.2	79.2	-12.9
Intl Short/Medium Haul (2+3+4)	17 476.0	22 188.6	29 351.0	75.6	-0.4	2.1	3.6	-1.1	145.5	-16.7
North Atlantic (5)	2 931.9	20 087.3	23 614.1	85.1	0.4	0.9	0.5	0.4	877.5	-0.8
Mid Atlantic (6)	609.8	4 577.7	5 418.4	84.5	3.1	2.9	6.0	-2.5	113.3	-4.8
South Atlantic (7)	520.7	4 577.2	5 474.9	83.6	10.6	13.0	13.3	-0.2	216.3	11.1
Europe - Sub Saharan Africa (8)	752.5	4 826.8	5 916.7	81.6	2.0	1.8	4.3	-2.0	267.5	-13.3
Europe - Far East/Australasia (9)	1 683.6	13 640.3	16 698.0	81.7	2.4	1.5	5.5	-3.2	1 400.3	2.0
Total Longhaul (5 to 9^x)	6 533.0	47 783.6	57 236.5	83.5	2.3	2.4	4.0	-1.3	2 875.0	-0.1
Total International (2 to 9^x)	24 009.0	69 972.1	86 587.5	80.8	0.3	2.3	3.9	-1.2	3 020.4	-1.1
Total Scheduled (1 to 9^x)	32 703.0	75 099.5	93 830.0	80.0	-2.5	1.6	3.0	-1.1	3 028.8	-1.1

JANUARY - AUGUST 2008

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	70 721.8	39 317.4	58 713.9	67.0	-4.5	-4.1	-2.3	-1.3	73.4	-5.0
Cross-border Europe (2)	115 995.4	125 915.5	182 296.7	69.1	3.0	4.5	5.2	-0.5	489.3	-7.0
Total Europe (1+2)	186 717.2	165 232.8	241 010.7	68.6	0.0	2.3	3.3	-0.7	562.7	-6.8
Europe - North Africa (3)	3 144.1	6 170.8	8 718.9	70.8	5.7	8.3	5.7	1.7	117.8	-6.5
Europe - Middle East (4)	5 727.7	19 132.3	25 844.9	74.0	10.4	7.6	9.6	-1.3	679.5	2.9
Intl Short/Medium Haul (2+3+4)	124 875.3	151 247.6	216 906.5	69.7	3.4	5.0	5.7	-0.5	1 287.1	-2.0
North Atlantic (5)	19 504.6	134 020.3	166 496.1	80.5	0.6	1.0	2.6	-1.2	7 146.0	1.9
Mid Atlantic (6)	4 696.3	35 358.6	42 147.6	83.9	5.2	3.9	4.9	-0.9	985.0	0.7
South Atlantic (7)	3 861.8	34 160.5	42 262.4	80.8	8.0	9.4	16.3	-5.1	1 848.5	9.8
Europe - Sub Saharan Africa (8)	5 499.5	36 221.8	47 384.6	76.4	4.7	3.9	6.1	-1.6	2 269.5	2.9
Europe - Far East/Australasia (9)	12 562.6	102 305.8	127 891.8	80.0	2.2	1.5	4.1	-2.1	11 302.7	1.4
Total Longhaul (5 to 9^x)	46 347.5	342 624.1	427 055.6	80.2	2.7	2.6	5.0	-1.9	23 552.8	2.3
Total International (2 to 9^x)	171 222.8	493 871.7	643 962.1	76.7	3.2	3.3	5.2	-1.4	24 839.9	2.1
Total Scheduled (1 to 9^x)	241 944.7	533 189.0	702 676.1	75.9	0.8	2.7	4.6	-1.3	24 913.3	2.0

Passenger traffic is measured in Passengers boarded (Pax), RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

Introduced in 2004, new route area Total Europe includes 'international' or Cross-border Europe services and Domestic services.

(^x) Longhaul region 'Other' is not shown above, but is included in the total.

Traffic Update

TOTAL SCHEDULED
Scheduled Services by Airline

AUGUST 2008

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	4 395.5	12 111.3	15 116.0	80.1	0.6	2.3	4.1	-1.4	475.9	-5.1
AP - AIR ONE	629.5	394.8	639.7	61.7	-4.5	0.3	-0.8	0.7		
AY - FINNAIR	609.8	1 646.0	2 085.0	78.9	-2.2	6.6	4.6	1.4	48.9	11.7
AZ - ALITALIA	1 714.3	2 903.3	3 740.5	77.6	-21.4	-18.5	-17.6	-0.9	87.6	-26.2
BA - BRITISH AIRWAYS PLC	2 987.5	10 163.3	13 137.9	77.4	-3.3	-1.7	1.8	-2.7	393.2	1.9
BD - BMI	905.1	1 098.3	1 430.1	76.8	-0.5	27.7	29.0	-0.8	10.5	24.9
CV - CARGOLUX									459.8	2.9
CY - CYPRUS AIRWAYS	207.1	402.4	465.9	86.4	2.7	1.7	2.7	-0.9		-100.0
FI - ICELANDAIR	195.0	523.2	638.1	82.0	-7.0	-7.5	-8.3	0.7		
IB - IBERIA	1 989.2	4 863.8	5 772.2	84.3	-15.1	-1.5	0.1	-1.4	79.8	0.9
JK - SPANAIR	841.0	977.2	1 217.1	80.3	-8.4	-1.6	-4.5	2.4		
JP - ADRIA AIRWAYS	105.8	103.1	150.1	68.6	18.6	18.5	17.4	0.6	0.1	-55.2
JU - JAT AIRWAYS	141.4	142.0	203.3	69.9	3.7	3.7	4.2	-0.4	0.2	-42.3
KL - KLM ROYAL DUTCH AIRLINES	2 216.7	7 264.6	8 354.2	87.0	2.7	4.6	5.8	-1.0	398.7	-2.3
KM - AIR MALTA	182.7	271.5	344.0	78.9	-2.6	-3.5	-3.5	0.0	0.7	-2.1
LG - LUXAIR	71.8	51.2	71.8	71.3	5.3	17.6	11.1	4.0		-100.0
LH - DEUTSCHE LUFTHANSA AG	4 675.8	11 510.3	14 125.7	81.5	-3.8	1.8	3.3	-1.2	665.4	-2.3
LO - LOT POLISH AIRLINES	375.5	811.1	1 029.3	78.8	-7.7	-4.8	-1.8	-2.5	6.6	-16.1
LX - SWISS INTERNATIONAL AIRLINES *	1 229.6	2 656.0	3 100.3	85.7	10.5	15.3	13.2	1.6	100.7	8.9
MA - MALEV HUNGARIAN AIRLINES	342.9	507.0	653.2	77.6	-2.9	-4.6	-2.3	-1.9	1.4	-36.8
OA - OLYMPIC AIRLINES	598.9	777.8	931.8	83.5	-11.6	-6.4	-12.2	5.2	5.9	15.1
OK - CZECH AIRLINES	473.1	654.0	895.8	73.0	2.8	3.2	4.6	-1.0	2.2	-15.7
OS - AUSTRIAN	812.3	1 559.8	2 023.2	77.1	-1.2	0.7	1.2	-0.4	36.9	0.2
OU - CROATIA AIRLINES	202.3	148.7	197.8	75.2	14.5	12.2	14.2	-1.3	0.2	0.6
PS - UKRAINE INTERNATIONAL AIRLINES	103.1	176.8	226.8	77.9	8.1	9.6	4.9	3.3	0.6	3.6
RO - TAROM ROMANIAN AIR TRANSPORT	174.9	228.1	317.5	71.8	1.4	3.3	8.6	-3.7	0.5	20.4
SK - SAS SCANDINAVIAN AIRLINES	2 119.8	2 508.3	3 411.5	73.5	-3.7	-0.4	4.6	-3.7	44.3	-2.5
SN - BRUSSELS AIRLINES	433.7	706.7	1 001.4	70.6	-6.9	-3.3	-1.0	-1.7	6.3	20.4
TK - TURKISH AIRLINES	2 312.8	3 491.8	4 351.2	80.3	14.7	12.6	13.5	-0.6	48.0	25.6
TP - TAP PORTUGAL	923.6	2 276.1	3 011.1	75.6	7.6	14.1	15.2	-0.7	27.6	12.8
VS - VIRGIN ATLANTIC AIRWAYS	527.8	3 752.9	4 610.3	81.4	-0.8	-0.5	0.4	-0.7	126.6	2.9
VV - AEROSVIT	204.2	418.1	577.4	72.4	20.2	9.9	17.5	-5.0		
AEA	32 703.0	75 099.5	93 830.0	80.0	-2.5	1.6	3.0	-1.1	3 028.8	-1.1

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Growth rates have been adjusted for changes in membership.

* Estimated Data

15/10/2008

Traffic Update

TOTAL SCHEDULED
Scheduled Services by Airline

JANUARY - AUGUST 2008

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	33 945.9	88 222.1	112 514.0	78.4	0.6	2.8	5.0	-1.6	4 002.0	0.8
AP - AIR ONE	4 965.1	2 855.5	4 941.7	57.8	8.1	7.1	5.2	1.1		
AY - FINNAIR	4 592.7	11 217.0	15 792.0	71.0	-1.3	9.9	15.1	-3.4	371.3	24.1
AZ - ALITALIA	13 524.3	21 142.0	30 073.3	70.3	-17.9	-17.5	-12.1	-4.6	930.3	-14.8
BA - BRITISH AIRWAYS PLC	21 716.8	73 972.9	100 799.9	73.4	-3.8	-2.4	0.8	-2.4	3 196.7	6.9
BD - BMI	6 446.7	7 132.6	10 775.6	66.2	4.2	29.3	35.8	-3.3	83.4	36.9
CV - CARGOLUX									3 552.7	0.1
CY - CYPRUS AIRWAYS	1 164.6	2 245.0	3 200.5	70.1	3.4	0.0	1.4	-1.0	19.2	-31.6
FI - ICELANDAIR	1 039.8	2 751.0	3 629.1	75.8	-7.4	-9.0	-8.6	-0.3		
IB - IBERIA	15 858.1	36 117.3	44 685.2	80.8	-10.3	0.3	1.4	-0.9	703.0	-0.3
JK - SPANAIR	6 555.8	6 601.5	9 323.4	70.8	-2.4	2.0	0.7	0.9		
JP - ADRIA AIRWAYS	757.6	691.3	1 062.6	65.1	23.6	22.2	22.3	0.0	1.3	-54.4
JU - JAT AIRWAYS	822.4	831.4	1 322.5	62.9	7.2	6.4	-0.2	3.9	2.3	-11.5
KL - KLM ROYAL DUTCH AIRLINES	15 925.8	51 623.4	62 722.1	82.3	3.1	4.2	6.4	-1.7	3 212.1	0.9
KM - AIR MALTA	1 057.0	1 600.6	2 175.5	73.6	10.7	3.5	-5.3	6.2	5.5	-2.1
LG - LUXAIR	534.2	333.4	540.2	61.7	4.6	9.4	6.8	1.4	0.0	-67.9
LH - DEUTSCHE LUFTHANSA AG	36 883.9	85 328.0	107 489.2	79.4	3.2	4.8	5.5	-0.6	5 531.3	2.0
LO - LOT POLISH AIRLINES	2 742.9	4 766.8	6 475.4	73.6	-3.8	-4.9	-1.9	-2.3	57.4	6.6
LX - SWISS INTERNATIONAL AIRLINES *	8 854.6	18 668.1	23 140.8	80.7	11.9	13.4	12.9	0.4	848.1	13.3
MA - MALEV HUNGARIAN AIRLINES	2 092.5	2 834.8	4 156.5	68.2	-0.4	-6.5	-4.8	-1.2	8.6	-53.9
OA - OLYMPIC AIRLINES	3 642.8	4 539.0	6 644.3	68.3	-8.6	-6.5	-8.0	1.1	49.4	14.5
OK - CZECH AIRLINES	3 242.9	4 054.9	6 240.7	65.0	5.3	1.4	2.6	-0.7	17.9	-15.2
OS - AUSTRIAN	6 188.7	11 193.2	15 008.7	74.6	2.1	-6.2	-5.5	-0.5	290.4	-8.6
OU - CROATIA AIRLINES	1 202.6	831.6	1 266.3	65.7	16.0	14.8	11.9	1.7	1.6	12.2
PS - UKRAINE INTERNATIONAL AIRLINES	622.8	1 074.2	1 556.7	69.0	14.4	15.9	3.5	7.4	4.6	5.6
RO - TAROM ROMANIAN AIR TRANSPORT	1 219.5	1 493.2	2 349.8	63.5	12.0	12.6	21.4	-5.0	4.1	26.4
SK - SAS SCANDINAVIAN AIRLINES	17 343.9	19 297.1	26 298.9	73.4	3.2	6.0	8.0	-1.3	354.2	-2.2
SN - BRUSSELS AIRLINES	3 547.2	5 108.0	7 969.4	64.1	6.5	8.4	15.4	-4.1	63.6	18.3
TK - TURKISH AIRLINES	14 480.3	21 711.0	28 877.6	75.2	15.5	14.2	10.5	2.5	347.0	11.0
TP - TAP PORTUGAL	5 913.9	14 666.1	21 722.0	67.5	17.3	19.6	27.4	-4.3	229.9	10.3
VS - VIRGIN ATLANTIC AIRWAYS	3 822.6	27 641.6	35 967.6	76.9	2.9	3.4	2.3	0.8	1 025.3	7.2
VV - AEROSVIT	1 237.0	2 644.6	3 954.8	66.9	24.0	14.6	22.6	-4.6		
AEA	241 944.7	533 189.0	702 676.1	75.9	0.8	2.7	4.6	-1.3	24 913.3	2.0

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

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15/10/2008

Traffic Update

Scheduled Services of AEA Member Airlines

SEPTEMBER 2008

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	8 849.9	4 856.0	7 397.1	65.6	-12.1	-12.4	-4.5	-5.9	9.1	-9.2
Cross-border Europe (2)	15 652.8	17 172.2	23 805.4	72.1	-2.4	-1.1	3.5	-3.4	58.4	-13.3
Total Europe (1+2)	24 502.7	22 028.1	31 202.5	70.6	-6.1	-3.8	1.5	-3.9	67.5	-12.8
Europe - North Africa (3)	329.7	651.3	1 016.5	64.1	-7.0	-4.5	-0.2	-2.9	12.6	-0.9
Europe - Middle East (4)	705.0	2 225.4	3 187.2	69.8	11.5	7.2	9.9	-1.8	76.6	-9.3
Intl Short/Medium Haul (2+3+4)	16 687.5	20 048.8	28 009.2	71.6	-2.0	-0.4	4.1	-3.2	147.6	-10.3
North Atlantic (5)	2 611.9	17 936.4	22 167.1	80.9	-1.6	-1.1	-0.5	-0.5	840.8	-9.7
Mid Atlantic (6)	491.0	3 739.5	4 758.4	78.6	-0.4	-0.4	0.5	-0.7	110.9	-11.4
South Atlantic (7)	511.4	4 525.7	5 252.7	86.2	6.2	9.5	11.9	-1.9	218.4	1.8
Europe - Sub Saharan Africa (8)	677.3	4 373.1	5 666.9	77.2	-1.0	-1.8	3.1	-3.8	273.2	0.9
Europe - Far East/Australasia (9)	1 578.4	12 928.8	15 995.9	80.8	-0.2	-0.8	4.0	-3.9	1 387.8	-7.6
Total Longhaul (5 to 9^x)	5 891.0	43 565.4	53 939.3	80.8	-0.4	0.0	2.4	-2.0	2 831.3	-7.0
Total International (2 to 9^x)	22 578.5	63 614.3	81 948.5	77.6	-1.6	-0.1	3.0	-2.4	2 978.9	-7.1
Total Scheduled (1 to 9^x)	31 428.4	68 470.2	89 345.6	76.6	-4.8	-1.1	2.3	-2.6	2 987.9	-7.2

JANUARY - SEPTEMBER 2008

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	79 571.8	44 173.4	66 111.0	66.8	-5.4	-5.1	-2.6	-1.8	82.5	-5.5
Cross-border Europe (2)	131 648.2	143 087.6	206 102.1	69.4	2.3	3.8	5.0	-0.8	547.8	-7.7
Total Europe (1+2)	211 220.0	187 260.9	272 213.2	68.8	-0.8	1.5	3.1	-1.0	630.2	-7.4
Europe - North Africa (3)	3 473.8	6 822.1	9 735.4	70.1	4.3	6.9	5.0	1.2	130.3	-5.9
Europe - Middle East (4)	6 432.7	21 357.6	29 032.1	73.6	10.5	7.6	9.6	-1.4	756.1	1.5
Intl Short/Medium Haul (2+3+4)	141 562.8	171 296.4	244 915.7	69.9	2.7	4.4	5.6	-0.8	1 434.7	-2.9
North Atlantic (5)	22 116.5	151 956.7	188 663.2	80.5	0.3	0.8	2.2	-1.1	7 986.9	0.6
Mid Atlantic (6)	5 187.3	39 098.1	46 906.0	83.4	4.7	3.4	4.4	-0.8	1 095.9	-0.7
South Atlantic (7)	4 373.2	38 686.2	47 515.1	81.4	7.8	9.4	15.8	-4.8	2 066.9	8.9
Europe - Sub Saharan Africa (8)	6 176.8	40 594.9	53 051.5	76.5	4.0	3.3	5.8	-1.9	2 542.8	2.7
Europe - Far East/Australasia (9)	14 140.9	115 234.5	143 887.7	80.1	2.0	1.2	4.1	-2.3	12 690.5	0.3
Total Longhaul (5 to 9^x)	52 238.5	386 189.5	480 994.9	80.3	2.4	2.3	4.7	-1.9	26 384.1	1.2
Total International (2 to 9^x)	193 801.3	557 486.0	725 910.6	76.8	2.6	2.9	5.0	-1.5	27 818.8	1.0
Total Scheduled (1 to 9^x)	273 373.1	601 659.2	792 021.7	76.0	0.1	2.3	4.3	-1.5	27 901.2	1.0

Passenger traffic is measured in Passengers boarded (Pax), RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

Introduced in 2004, new route area Total Europe includes 'international' or Cross-border Europe services and Domestic services.

(^x) Longhaul region 'Other' is not shown above, but is included in the total.

Traffic Update

TOTAL SCHEDULED
Scheduled Services by Airline

SEPTEMBER 2008

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	4 250.1	10 774.9	14 038.5	76.8	-2.6	-0.2	1.1	-1.0	458.0	-12.6
AP - AIR ONE	676.8	392.9	626.8	62.7	-3.3	-3.4	-4.0	0.4		
AY - FINNAIR	637.3	1 575.9	2 059.7	76.5	-0.6	7.2	3.9	2.3	46.3	-5.2
AZ - ALITALIA	1 589.4	2 581.9	3 663.7	70.5	-28.3	-25.0	-17.6	-7.0	80.8	-36.6
BA - BRITISH AIRWAYS PLC	2 795.0	9 277.9	12 530.4	74.0	-5.7	-5.1	0.5	-4.3	380.4	-3.3
BD - BMI	852.0	995.0	1 385.4	71.8	-0.7	22.8	33.3	-6.1	9.2	12.6
CV - CARGOLUX									453.0	-2.4
CY - CYPRUS AIRWAYS	167.1	336.5	438.5	76.7	-3.8	-3.7	1.7	-4.4		-100.0
FI - ICELANDAIR	127.7	334.4	444.1	75.3	-10.7	-12.8	-15.1	2.0		
IB - IBERIA	1 880.4	4 432.6	5 500.8	80.6	-18.4	-6.5	-1.5	-4.3	86.6	-8.0
JK - SPANAIR	671.7	730.6	1 090.4	67.0	-25.7	-21.1	-12.8	-7.0		
JP - ADRIA AIRWAYS	105.2	97.1	148.9	65.2	7.3	6.9	14.2	-4.5	0.2	-33.6
JU - JAT AIRWAYS	106.2	106.9	169.2	63.2	-4.9	-5.4	-5.8	0.3	0.3	23.0
KL - KLM ROYAL DUTCH AIRLINES	2 133.5	6 777.5	7 963.2	85.1	1.6	2.8	4.4	-1.3	373.3	-11.4
KM - AIR MALTA	159.7	246.0	320.9	76.6	-1.9	-0.3	-0.7	0.3	0.8	-10.1
LG - LUXAIR	73.9	48.0	73.6	65.2	0.4	-0.7	8.2	-5.8	0.0	-66.7
LH - DEUTSCHE LUFTHANSA AG	4 956.9	11 316.8	14 183.1	79.8	-0.7	4.2	7.6	-2.6	687.9	-4.8
LO - LOT POLISH AIRLINES	375.0	663.9	896.2	74.1	-9.7	-11.5	-4.9	-5.5	6.7	-21.5
LX - SWISS INTERNATIONAL AIRLINES *	1 166.8	2 449.3	2 957.9	82.8	8.4	13.5	12.0	1.1	106.0	8.8
MA - MALEV HUNGARIAN AIRLINES	317.3	431.3	597.2	72.2	-1.0	-5.0	-4.3	-0.6	1.1	-48.5
OA - OLYMPIC AIRLINES *	524.2	686.0	845.9	81.1	-12.6	-7.4	-13.8	5.6	6.7	18.7
OK - CZECH AIRLINES	454.3	581.8	839.0	69.3	-1.6	-3.0	2.9	-4.2	2.3	-24.9
OS - AUSTRIAN	836.1	1 485.0	1 923.6	77.2	-2.0	-2.4	-0.3	-1.6	37.1	-8.0
OU - CROATIA AIRLINES	186.6	137.9	190.2	72.5	11.8	8.6	15.1	-4.4	0.2	-6.4
PS - UKRAINE INTERNATIONAL AIRLINES	93.1	157.1	209.8	74.9	7.3	8.5	6.7	1.2	0.6	8.1
RO - TAROM ROMANIAN AIR TRANSPORT	167.3	206.0	307.3	67.0	-1.6	-3.1	8.1	-7.8	0.6	4.4
SK - SAS SCANDINAVIAN AIRLINES	2 290.6	2 506.1	3 520.9	71.2	-2.5	-1.9	7.2	-6.6	44.8	-10.3
SN - BRUSSELS AIRLINES	464.9	666.5	1 030.8	64.7	-7.9	-4.4	5.6	-6.8	7.0	4.3
TK - TURKISH AIRLINES	1 935.0	2 867.0	3 873.6	74.0	8.6	6.4	10.1	-2.6	50.6	20.0
TP - TAP PORTUGAL	816.3	2 051.6	2 800.4	73.3	1.8	6.6	12.1	-3.8	25.7	1.3
VS - VIRGIN ATLANTIC AIRWAYS	442.4	3 192.3	4 179.0	76.4	-2.1	-1.7	-1.3	-0.3	121.8	-3.3
VV - AEROSVIT	175.7	363.8	537.0	67.7	14.3	4.0	15.7	-7.7		
AEA	31 428.4	68 470.2	89 345.6	76.6	-4.8	-1.1	2.3	-2.6	2 987.9	-7.2

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

* Estimated Data

22/10/2008

Traffic Update

TOTAL SCHEDULED

Scheduled Services by Airline

JANUARY - SEPTEMBER 2008

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	38 196.1	98 997.0	126 552.6	78.2	0.3	2.5	4.5	-1.5	4 460.0	-0.8
AP - AIR ONE	5 641.9	3 248.4	5 568.4	58.3	6.6	5.7	4.1	0.9		
AY - FINNAIR	5 229.9	12 792.9	17 851.7	71.7	-1.2	9.6	13.7	-2.7	417.6	20.0
AZ - ALITALIA	15 113.6	23 723.9	33 737.0	70.3	-19.1	-18.4	-12.8	-4.8	1 011.2	-17.1
BA - BRITISH AIRWAYS PLC	24 511.8	83 250.8	113 330.3	73.5	-4.0	-2.7	0.8	-2.6	3 577.1	5.7
BD - BMI	7 298.7	8 127.5	12 160.9	66.8	3.6	28.5	35.5	-3.7	92.6	34.0
CV - CARGOLUX									4 005.7	-0.2
CY - CYPRUS AIRWAYS	1 331.6	2 581.5	3 639.0	70.9	2.4	-0.5	1.5	-1.4	19.2	-40.2
FI - ICELANDAIR	1 167.6	3 085.4	4 073.2	75.7	-7.8	-9.4	-9.4	-0.1		
IB - IBERIA	17 738.6	40 549.9	50 186.0	80.8	-11.3	-0.5	1.1	-1.2	789.6	-1.2
JK - SPANAIR	7 227.5	7 332.2	10 413.8	70.4	-5.1	-0.9	-0.9	0.0		
JP - ADRIA AIRWAYS	862.8	788.4	1 211.5	65.1	21.4	20.1	21.2	-0.6	1.5	-52.6
JU - JAT AIRWAYS	928.5	938.2	1 491.7	62.9	5.7	4.9	-0.9	3.5	2.6	-8.2
KL - KLM ROYAL DUTCH AIRLINES	18 059.3	58 400.9	70 685.3	82.6	2.9	4.1	6.2	-1.7	3 585.4	-0.5
KM - AIR MALTA	1 216.6	1 846.5	2 496.5	74.0	8.8	3.0	-4.7	5.5	6.2	-3.2
LG - LUXAIR	608.0	381.5	613.8	62.1	4.1	8.0	7.0	0.6	0.0	-67.7
LH - DEUTSCHE LUFTHANSA AG	41 840.7	96 644.8	121 672.3	79.4	2.7	4.7	5.8	-0.8	6 219.3	1.2
LO - LOT POLISH AIRLINES	3 117.9	5 430.7	7 371.5	73.7	-4.5	-5.8	-2.3	-2.7	64.0	2.8
LX - SWISS INTERNATIONAL AIRLINES *	10 021.4	21 117.4	26 098.6	80.9	11.4	13.4	12.8	0.4	954.1	12.8
MA - MALEV HUNGARIAN AIRLINES	2 409.8	3 266.1	4 753.6	68.7	-0.5	-6.3	-4.7	-1.1	9.7	-53.3
OA - OLYMPIC AIRLINES *	4 167.0	5 225.0	7 490.2	69.8	-9.2	-6.6	-8.7	1.5	56.1	15.0
OK - CZECH AIRLINES	3 697.2	4 636.7	7 079.7	65.5	4.4	0.9	2.6	-1.1	20.2	-16.4
OS - AUSTRIAN	7 024.8	12 678.1	16 932.2	74.9	1.6	-5.7	-4.9	-0.6	327.5	-8.5
OU - CROATIA AIRLINES	1 389.2	969.4	1 456.5	66.6	15.4	13.9	12.3	0.9	1.8	9.9
PS - UKRAINE INTERNATIONAL AIRLINES	715.9	1 231.4	1 766.5	69.7	13.4	14.9	3.8	6.7	5.2	5.9
RO - TAROM ROMANIAN AIR TRANSPORT	1 386.8	1 699.2	2 657.1	63.9	10.2	10.4	19.7	-5.4	4.7	23.1
SK - SAS SCANDINAVIAN AIRLINES	19 634.4	21 803.2	29 819.8	73.1	2.5	5.0	7.9	-2.0	398.9	-3.2
SN - BRUSSELS AIRLINES	4 012.2	5 774.4	9 000.1	64.2	4.6	6.8	14.2	-4.5	70.7	16.7
TK - TURKISH AIRLINES	16 415.3	24 578.0	32 751.1	75.0	14.6	13.2	10.4	1.9	397.6	12.0
TP - TAP PORTUGAL	6 730.1	16 717.7	24 522.4	68.2	15.1	17.9	25.4	-4.4	255.6	9.3
VS - VIRGIN ATLANTIC AIRWAYS	4 265.1	30 833.9	40 146.6	76.8	2.4	2.8	1.9	0.7	1 147.1	6.0
VV - AEROSVIT	1 412.7	3 008.4	4 491.7	67.0	22.7	13.2	21.7	-5.0		
AEA	273 373.1	601 659.2	792 021.7	76.0	0.1	2.3	4.3	-1.5	27 901.2	1.0

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22/10/2008