

Traffic Update

08 July 2010

EUROPEAN AIRLINE TRAFFIC IN MAY, PRELIMINARY RESULTS FOR JUNE

The Association of European Airlines has released traffic and capacity data for its members in May 2010, along with a projection for June.

The May figures continued to be somewhat affected by the Icelandic volcanic eruption as localised airspace closures were imposed in the UK, Ireland and parts of Portugal, Spain, Southern France and Northern Italy. In all, the number of flights cancelled was about 10,000 – one-tenth the figure for the extended closures in April.

Overall passenger traffic (RPK) was up 4.3% over May 2009, which at -8.2% had been one of the most deeply-depressed periods of the 2008-9 downturn.

Neither European nor transatlantic traffic contributed substantially to the May 2010 increase although Far Eastern volume, at plus 5.5%, grew at above the average rate. Only Europe-Caribbean and Latin American routes significantly bucked the trend, with double-digit increases.

The traffic increase was accommodated within a 0.2% increase in capacity, leading to substantially improved load factors. The overall figure, of 76.2%, was 3.1 percentage points up on May 2010. Longhaul load factor reached 80.3%, the first time that a May result has exceeded 80%.

Airfreight volume grew by 17.3%, the highest monthly increase for more than 15 years, although measured against the near-collapse of the airfreight market during the recession.

The outlook for June, derived from weekly data, indicates a passenger market growth of about 8%, driven largely by Far Eastern traffic. Should it be confirmed by the final monthly data, this would be the first sign that the sector has recovered to pre-recession levels.

For further information, please contact:

David Henderson

Manager Information

Phone : +32(0) 2 639 89 72

Email: david.henderson@aea.be

www.aea.be

Traffic Update



Scheduled Services of AEA Member Airlines

MAY 2010

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	8 110.0	4 282.0	6 290.2	68.1	1.0	0.7	-1.1	1.3	7.0	-6.0
Cross-border Europe (2)	15 131.7	16 570.6	23 178.3	71.5	3.9	3.7	-0.5	2.9	86.7	11.5
Total Europe (1+2)	23 241.6	20 852.6	29 468.5	70.8	2.9	3.1	-0.6	2.5	93.7	10.0
Europe - North Africa (3)	418.8	817.5	1 237.2	66.1	9.3	7.9	0.9	4.3	18.8	-14.9
Europe - Middle East (4)	800.0	2 460.7	3 707.1	66.4	9.6	4.6	-0.4	3.2	100.3	1.0
Intl Short/Medium Haul (2+3+4)	16 350.5	19 848.7	28 122.5	70.6	4.3	4.0	-0.4	3.0	205.8	3.3
North Atlantic (5)	2 449.3	16 937.2	20 044.4	84.5	0.7	1.3	-2.5	3.2	872.7	19.5
Mid Atlantic (6)	504.7	3 927.9	4 911.7	80.0	8.6	10.8	7.7	2.3	145.2	30.4
South Atlantic (7)	457.3	4 114.3	5 016.3	82.0	17.9	16.6	4.7	8.4	226.4	24.2
Europe - Sub Saharan Africa (8)	641.8	4 098.7	5 847.6	70.1	4.7	3.0	6.4	-2.3	273.3	2.7
Europe - Far East/Australasia (9)	1 441.6	11 786.9	15 084.7	78.1	6.3	5.5	-0.6	4.5	1 244.6	17.6
Total Longhaul (5 to 9^x)	5 514.0	40 888.1	50 950.3	80.3	4.6	4.9	0.6	3.3	2 783.4	18.5
Total International (2 to 9^x)	21 864.5	60 736.8	79 072.8	76.8	4.3	4.6	0.3	3.2	2 989.2	17.3
Total Scheduled (1 to 9^x)	29 974.5	65 018.9	85 363.0	76.2	3.4	4.3	0.2	3.1	2 996.1	17.3

JANUARY - MAY 2010

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	35 388.4	18 562.1	28 899.2	64.2	-2.3	-2.3	-4.2	1.2	31.8	-12.5
Cross-border Europe (2)	61 638.0	66 246.6	100 305.1	66.0	-1.6	-1.5	-4.7	2.1	388.9	7.6
Total Europe (1+2)	97 026.3	84 808.7	129 204.2	65.6	-1.9	-1.7	-4.6	1.9	420.7	5.7
Europe - North Africa (3)	1 934.1	3 864.8	5 792.1	66.7	6.5	6.4	3.9	1.6	93.8	-8.7
Europe - Middle East (4)	3 732.3	12 088.7	17 300.2	69.9	9.0	3.9	0.0	2.6	481.5	4.3
Intl Short/Medium Haul (2+3+4)	67 304.4	82 200.0	123 397.3	66.6	-0.9	-0.4	-3.7	2.2	964.3	4.1
North Atlantic (5)	9 758.7	67 574.3	83 865.1	80.6	-2.3	-1.8	-6.7	4.0	3 831.8	9.2
Mid Atlantic (6)	2 693.1	20 757.7	25 066.6	82.8	-0.9	1.5	-0.3	1.5	689.5	25.2
South Atlantic (7)	2 343.2	21 127.0	25 177.0	83.9	7.5	8.1	-1.5	7.4	1 036.0	21.0
Europe - Sub Saharan Africa (8)	3 386.7	22 229.5	29 651.4	75.0	-0.2	-1.7	-0.4	-0.9	1 289.7	-2.0
Europe - Far East/Australasia (9)	7 126.3	57 930.9	70 920.9	81.7	-0.5	-1.0	-6.3	4.4	5 418.8	8.7
Total Longhaul (5 to 9^x)	25 407.7	189 738.5	234 884.5	80.8	-0.5	-0.1	-4.6	3.6	12 301.5	9.7
Total International (2 to 9^x)	92 712.1	271 938.5	358 281.8	75.9	-0.8	-0.2	-4.3	3.1	13 265.8	9.2
Total Scheduled (1 to 9^x)	128 100.5	290 500.6	387 181.0	75.0	-1.2	-0.4	-4.3	3.0	13 297.6	9.2

Passenger traffic is measured in Passengers boarded (Pax), RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

Introduced in 2004, new route area Total Europe includes 'international' or Cross-border Europe services and Domestic services.

(^x) Longhaul region 'Other' is not shown above, but is included in the total.

Traffic Update



TOTAL SCHEDULED
Scheduled Services by Airline

MAY 2010

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
A3 - AEGEAN AIRLINES	474.5	403.0	600.1	67.1	-5.2	10.2	-4.1	8.7	1.1	31.6
AF - AIR FRANCE	4 164.4	10 518.8	13 215.0	79.6	1.5	2.2	-1.5	2.9	422.0	5.7
AY - FINNAIR	510.6	1 329.5	1 898.3	70.0	5.8	8.9	11.0	-1.4	66.2	86.3
AZ - ALITALIA	2 015.6	2 701.6	3 815.8	70.8	1.8	5.8	-5.7	7.7	38.1	50.6
BA - BRITISH AIRWAYS PLC	2 363.5	8 063.8	11 563.2	69.7	-14.1	-11.5	-4.5	-5.6	403.0	10.3
BD - BMI	514.2	584.2	895.0	65.3	-18.7	-21.3	-18.2	-2.6	4.6	-43.6
BT - AIRBALTIC	291.1	319.2	471.5	67.7	28.9	33.7	29.4	2.2	29.2	33.6
CV - CARGOLUX	38.0	38.0	38.0	89.0	0.0	0.0	0.0	0.0	456.0	19.2
CY - CYPRUS AIRWAYS	133.1	261.3	396.2	65.9	-2.3	-5.4	-5.5	0.1	0.0	-100.0
FI - ICELANDAIR	110.2	294.1	394.6	74.6	1.6	5.7	4.0	1.2	0.0	0.0
IB - IBERIA	1 725.0	4 205.6	5 152.0	81.6	-4.9	4.7	0.1	3.6	100.1	53.7
JP - ADRIA AIRWAYS	93.6	84.9	128.8	65.9	8.6	6.6	-7.6	8.8	0.1	-6.7
JU - JAT AIRWAYS	80.6	84.0	146.2	57.4	3.8	6.7	-1.6	4.5	0.2	18.8
KL - KLM ROYAL DUTCH AIRLINES	1 965.4	6 449.9	7 861.3	82.0	4.0	8.9	3.3	4.3	321.9	-8.4
KM - AIR MALTA	163.9	225.4	337.1	66.9	7.7	9.1	0.0	5.6	0.6	-4.4
LG - LUXAIR	66.4	39.2	61.1	64.1	-1.9	-12.4	-10.8	-1.2	0.0	-100.0
LH - DEUTSCHE LUFTHANSA AG	5 228.5	11 536.4	14 399.1	80.1	11.3	9.8	1.9	5.8	680.3	21.4
LO - LOT POLISH AIRLINES	349.3	580.0	778.8	74.5	7.7	11.3	5.1	4.2	6.7	53.6
LX - SWISS INTERNATIONAL AIRLINES	1 192.0	2 451.9	3 031.6	80.9	3.8	12.3	4.5	5.7	117.9	38.5
MA - MALEV HUNGARIAN AIRLINES	260.3	290.6	431.9	67.3	-7.9	-4.5	-10.2	4.0	0.6	89.2
OA - OLYMPIC AIR	373.1	310.0	444.0	69.8	0.0	0.0	0.0	0.0	0.4	0.0
OK - CZECH AIRLINES	412.3	458.1	671.5	68.2	1.0	-6.2	-15.5	6.7	1.5	-18.8
OS - AUSTRIAN	929.1	1 435.2	1 903.8	75.4	23.5	14.7	6.9	5.1	23.2	-25.9
OU - CROATIA AIRLINES	149.8	104.0	175.2	59.3	-3.6	-5.2	-5.3	0.1	0.1	-18.1
PS - UKRAINE INTERNATIONAL AIRLINES	85.6	149.7	272.5	54.9	34.1	38.2	49.7	-4.6	0.7	4.1
RO - TAROM ROMANIAN AIR TRANSPORT	171.5	197.8	332.5	59.5	34.4	37.4	16.6	9.0	0.3	-11.9
SK - SAS SCANDINAVIAN AIRLINES	1 977.8	2 173.3	2 840.4	76.5	2.4	3.0	-3.1	4.5	44.9	101.8
SN - BRUSSELS AIRLINES	436.4	592.7	921.0	64.4	3.3	0.9	-3.5	2.8	9.4	8.5
TK - TURKISH AIRLINES	2 430.8	3 822.4	5 313.3	71.9	17.8	22.4	16.3	3.6	90.3	70.5
TP - TAP PORTUGAL	737.8	1 885.9	2 572.7	73.3	8.0	20.8	11.9	5.4	33.4	38.7
VS - VIRGIN ATLANTIC AIRWAYS	446.4	3 196.6	3 931.3	81.3	0.6	-0.3	-4.4	3.4	138.1	42.1
VV - AEROSVIT	121.8	270.0	407.5	66.3	12.5	0.8	-0.2	0.7	5.1	58.5
AEA	29 974.5	65 018.9	85 363.0	76.2	3.4	4.3	0.2	3.1	2 996.1	17.3

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

* Estimated Data

08/07/2010

Traffic Update



TOTAL SCHEDULED
Scheduled Services by Airline

JANUARY - MAY 2010

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
A3 - AEGEAN AIRLINES	2 242.9	1 825.0	2 971.0	61.4	6.1	17.7	10.9	3.5	6.2	21.8
AF - AIR FRANCE	17 992.0	48 159.0	61 447.8	78.4	-4.8	-3.4	-6.5	2.5	1 879.2	-2.2
AY - FINNAIR	2 429.7	6 352.4	8 531.4	74.5	-2.8	3.0	-2.7	4.1	249.3	43.2
AZ - ALITALIA	8 515.6	12 109.8	17 975.6	67.4	0.9	12.5	-2.9	9.2	166.6	57.0
BA - BRITISH AIRWAYS PLC	10 999.0	39 373.6	53 356.0	73.8	-12.7	-10.8	-10.1	-0.6	1 795.7	5.0
BD - BMI	2 230.9	2 397.1	3 871.2	61.9	-24.9	-28.2	-23.2	-4.3	28.3	-6.1
BT - AIRBALTIC	1 118.0	1 214.5	1 933.6	62.8	18.8	19.1	18.7	0.2	111.8	19.4
CV - CARGOLUX									1 946.6	1.2
CY - CYPRUS AIRWAYS	535.9	1 010.9	1 587.2	63.7	-8.0	-10.4	-6.8	-2.6	9.8	-40.0
FI - ICELANDAIR	415.0	1 099.7	1 570.5	70.0	7.6	12.2	11.0	0.7		
IB - IBERIA	7 811.8	19 795.8	24 462.3	80.9	-6.3	-1.6	-5.1	2.9	475.7	44.9
JP - ADRIA AIRWAYS	340.9	307.1	498.6	61.6	-3.9	-4.5	-12.8	5.4	0.6	-3.9
JU - JAT AIRWAYS	330.8	342.7	623.9	54.9	0.6	0.6	-4.8	3.0	0.8	-7.3
KL - KLM ROYAL DUTCH AIRLINES	8 571.4	29 062.8	35 848.1	81.1	-1.8	1.3	-2.3	2.9	1 605.7	-2.4
KM - AIR MALTA	575.1	750.8	1 145.6	65.5	2.4	3.4	0.2	2.0	2.9	11.0
LG - LUXAIR	279.6	165.7	296.5	55.9	-1.4	-3.2	-2.0	-0.7	0.0	-88.9
LH - DEUTSCHE LUFTHANSA AG	20 806.5	47 895.8	62 430.8	76.7	0.2	1.9	-0.9	2.1	2 911.4	14.0
LO - LOT POLISH AIRLINES	1 429.5	2 165.1	3 076.3	70.4	8.2	9.5	0.0	6.1	26.8	25.6
LX - SWISS INTERNATIONAL AIRLINES	5 363.2	11 109.7	14 031.1	79.2	3.0	4.1	-2.0	4.6	536.7	21.8
MA - MALEV HUNGARIAN AIRLINES	1 022.4	1 130.6	1 798.9	62.9	-4.9	-2.5	-12.1	6.2	2.1	48.8
OA - OLYMPIC AIR	1 763.1	1 303.2	2 064.2	63.1					2.3	
OK - CZECH AIRLINES	1 731.9	1 917.1	2 937.0	65.3	4.4	-2.2	-14.1	7.9	7.0	-28.5
OS - AUSTRIAN	3 602.5	5 956.8	8 088.5	73.6	12.1	6.5	0.7	4.0	121.5	-7.7
OU - CROATIA AIRLINES	533.2	342.6	627.9	54.6	-9.0	-8.6	-11.0	1.4	0.7	-25.3
PS - UKRAINE INTERNATIONAL AIRLINES	322.1	617.6	1 076.3	57.4	15.2	27.7	17.2	4.7	4.5	18.2
RO - TAROM ROMANIAN AIR TRANSPORT	728.9	854.6	1 498.7	57.0	32.6	37.0	12.2	10.4	1.3	-17.4
SK - SAS SCANDINAVIAN AIRLINES	8 231.9	8 776.6	12 287.3	71.4	-5.7	-5.7	-11.5	4.4	161.4	30.1
SN - BRUSSELS AIRLINES	1 809.9	2 617.4	4 409.5	59.4	0.5	1.7	0.8	0.5	43.0	13.1
TK - TURKISH AIRLINES	10 611.0	17 323.4	24 329.6	71.2	19.9	27.7	21.2	3.6	412.8	74.2
TP - TAP PORTUGAL	3 313.5	8 792.6	12 395.3	70.9	4.0	13.1	0.8	7.7	145.9	32.3
VS - VIRGIN ATLANTIC AIRWAYS	2 024.2	14 685.5	18 437.5	79.7	-6.8	-7.6	-13.1	4.7	620.9	20.4
VV - AEROSVIT	418.0	1 045.4	1 573.1	66.5	-17.8	-18.2	-19.8	1.3	19.8	38.4
AEA	128 100.5	290 500.6	387 181.0	75.0	-1.2	-0.4	-4.3	3.0	13 297.6	9.2

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

* Estimated Data

08/07/2010